

Binarity at LOW Metallicity (BLOeM)

A spectroscopic VLT monitoring survey of massive stars in the SMC[★]

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ABSTRACT

Surveys in the Milky Way and Large Magellanic Cloud have revealed that the majority of massive stars will interact with companions during their lives. However, knowledge of the binary properties of massive stars at low metallicity, and therefore in conditions approaching those of the Early Universe, remain sparse. We present the Binarity at LOW Metallicity (BLOeM) campaign, an ESO large programme designed to obtain 25 epochs of spectroscopy for 929 massive stars in the Small Magellanic Cloud, allowing us to probe multiplicity in the lowest-metallicity conditions to date ($Z = 0.2 Z_{\odot}$). BLOeM will provide (i) the binary fraction, (ii) the orbital configurations of systems with periods of $P \lesssim 3$ yr, (iii) dormant black-hole binary candidates (OB+BH), and (iv) a legacy database of physical parameters of massive stars at low metallicity. Main sequence (OB-type) and evolved (OBAF-type) massive stars are observed with the LR02 setup of the GIRAFFE instrument of the Very Large Telescope (3960–4570 Å resolving power $R = 6200$; typical signal-to-noise ratio(S/N) ≈ 70 –100). This paper utilises the first nine epochs obtained over a three-month time period. We describe the survey and data reduction, perform a spectral classification of the stacked spectra, and construct a Hertzsprung-Russell diagram of the sample via spectral-type and photometric calibrations. Our detailed classification reveals that the sample covers spectral types from O4 to F5, spanning the effective temperature and luminosity ranges $6.5 \lesssim T_{\text{eff}}/\text{kK} \lesssim 45$ and $3.7 < \log L/L_{\odot} < 6.1$ and initial masses of $8 \lesssim M_{\text{ini}} \lesssim 80 M_{\odot}$. The sample comprises 159 O-type stars, 331 early B-type (B0–3) dwarfs and giants (luminosity classes V–III), 303 early B-type supergiants (II–I), and 136 late-type BAF supergiants. At least 82 stars are OBe stars: 20 O-type and 62 B-type (13% and 11% of the respective samples). In addition, the sample includes 4 high-mass X-ray binaries, 3 stars resembling luminous blue variables, 2 bloated stripped-star candidates, 2 candidate magnetic stars, and 74 eclipsing binaries.

Key words. binaries: general – binaries: spectroscopic – stars: massive – Magellanic Clouds

1. Introduction

Massive stars ($M_{\text{ini}} \gtrsim 8 M_{\odot}$), typically classified as OB-type stars on the main sequence, play an increasingly important role in modern astrophysics, with direct links to stellar dynamics, stellar transients, and gravitational-wave (GW) astrophysics (Portegies Zwart & Verbunt 1996; Langer 2012; Woosley 2017; Wang et al. 2020; Marchant & Bodensteiner 2024). Spectroscopic and interferometric surveys in the Milky Way (MW) and the Large Magellanic Cloud (LMC) have shown that stellar multiplicity is common among massive stars (e.g.

Abt 1983; Kobulnicky & Fryer 2007; Mason et al. 2009; Sana et al. 2012, 2014; Bordier et al. 2024); over 50% of massive stars are expected to interact with a companion during their lifetime (Sana et al. 2012, 2013; Stegmann et al. 2022; Offner et al. 2023; Kummer et al. 2023). Such interactions dramatically alter the evolutionary paths and final fates of massive stars, resulting in a plethora of astronomical phenomena such as stripped helium stars and Wolf-Rayet (WR) stars (Paczynski 1967; Shenar et al. 2016; Göteborg et al. 2018; Pauli et al. 2022a; Drout et al. 2023), rapidly rotating stars with decretion disks (OBe stars; Pols et al. 1991; Rivinius et al. 2013; de Mink et al. 2013; Wang et al. 2017; Bodensteiner et al. 2020; Britavskiy et al. 2023; Renzo & Göteborg 2021), stellar mergers and magnetic stars (Ferrario et al. 2009; de Mink et al. 2014; Schneider et al. 2019;

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Shenar et al. 2023; Frost et al. 2024, single-degenerate binaries and high-mass X-ray binaries (Corral-Santana et al. 2016; Shenar et al. 2022a; Mahy et al. 2022), and GW sources (de Mink & Mandel 2016; Marchant et al. 2016; Tauris et al. 2017; Mandel & Broekgaarden 2022; Mandel & Farmer 2022).

Of special interest is massive-star research in low-metallicity (low Z) environments, which reflect the conditions prevalent in the distant Universe. An increasing number of transients, such as long-duration γ -ray bursts (LGRBs; Yoon & Langer 2005; Woosley & Heger 2006), superluminous supernovae (SNe; Quimby et al. 2011; Gal-Yam 2012), broad-lined type Ic supernovae (Modjaz et al. 2008), and pair-instability SNe (Barkat et al. 1967; Fryer et al. 2001; Langer et al. 2007; Woosley 2017; Farmer et al. 2019), are thought to be associated mainly or exclusively with low- Z conditions. Similarly, the bulk of black-hole (BH) mergers observed with the LIGO-Virgo-KAGRA collaboration are thought to originate in low-metallicity conditions (Abbott et al. 2016; Giacobbo et al. 2018; Klencki et al. 2018).

Modern investigations expose deficiencies in our understanding of massive stars at low Z . For example, the rates and mass distribution of BH mergers defy original expectations (Broekgaarden et al. 2021; Mandel & Broekgaarden 2022; van Son et al. 2022), and observables such as the rate of LGRBs (Graham & Fruchter 2017; Chen et al. 2017) and the fraction of OBe stars and Be X-ray binaries (Haberl & Sturm 2016; Schootemeijer et al. 2022) as a function of Z are not reproduced by contemporary models (Graham & Fruchter 2017; Chen et al. 2017; Hastings et al. 2021). Such discrepancies are likely related to insufficient knowledge of massive-star evolution at low Z , or to a false extrapolation of the initial conditions of massive stars (e.g. binary fraction, orbital configurations) to low Z . The recent detection of a $33 M_{\odot}$ BH with a low-metallicity companion through *Gaia* astrometry provides additional evidence suggesting that low- Z environments are crucial for the formation of massive BHs (Gaia Collaboration 2024).

While it has been shown that the binary properties of solar-type stars can depend on natal metallicity, this remains a prediction for massive stars (Kroupa 2001; Saigo et al. 2004; Machida 2008; Marks et al. 2012; Moe et al. 2019; Price-Whelan et al. 2020). To mitigate this, we need spectroscopic monitoring surveys of massive-star populations at different Z environments sensitive to the regime of binary interactions (i.e. orbital periods $0 \leq \log_{10}(P/d) \leq 3$). A notable spectroscopic campaign in this context was the VLT-FLAMES Tarantula Survey (VFTS; PI: Evans), which monitored about 1000 massive stars in the Tarantula nebula of the LMC (Evans et al. 2011), which has a metallicity of $\approx 0.5 Z_{\odot}$. The VFTS survey yielded a comparable intrinsic binary fraction for OB-type stars in the LMC (50–60%; Sana et al. 2013; Dunstall et al. 2015) to that observed in different Galactic environments (50–70%, e.g. Sana et al. 2012; Kiminki & Kobulnicky 2012; Banyard et al. 2022; Guo et al. 2022). The follow-up Tarantula Massive Binary Monitoring (TMBM; PI: Sana) and B-type Binary Characterisation (BBC; PI: Taylor) programmes also revealed an overall similar distribution of orbital parameters and mass ratios to Galactic samples (Almeida et al. 2017; Villaseñor et al. 2021; Shenar et al. 2022b; Mahy et al. 2020b). However, the LMC metallicity only differs by a factor of ≈ 2 from that of the MW.

The Small Magellanic Cloud (SMC) is a neighbouring dwarf galaxy with $Z \approx 0.2 Z_{\odot}$ (Hunter et al. 2007) located about 62 kpc from Earth (Graczyk et al. 2020), hosting thousands of massive stars (Humphreys & McElroy 1984). It had a star-formation peak 10–40 Myr ago (Antonioni et al. 2010; Rubele et al. 2015; Schootemeijer et al. 2021), potentially triggered by a collision

with the LMC about 100–150 Myr ago (e.g. Zivick et al. 2018). While galaxies of lower metal content exist in the Local Group (e.g. Sextans A, Skillman et al. 1989; Lorenzo et al. 2022; Leo P, McQuinn et al. 2015; Evans et al. 2019; Telford et al. 2023), the SMC is the only galaxy in which a large sample of massive stars at low Z can currently be resolved and spectroscopically monitored with sufficient spectral resolution and signal-to-noise ratio (S/N). Previous or ongoing surveys addressed aspects related to the SMC massive-star contents (Humphreys & McElroy 1984; Evans et al. 2004, 2006; Martayan et al. 2007; Schootemeijer et al. 2021), stellar winds and mass-loss (Ramachandran et al. 2019; Vink et al. 2023), and runaway status (RIOTS4, Lamb et al. 2016), but multiplicity has been largely neglected beyond analyses of selected eclipsing binaries (Hilditch et al. 2005), clusters (Dufton et al. 2019; Bodensteiner et al. 2021), and individual objects of interest (e.g. Pauli et al. 2022b). Moe & Di Stefano (2013) investigated the frequency of eclipsing massive binaries among B-type stars in the SMC, LMC, and MW, and found no significant differences between the populations. However, their study was limited to the period range $P \leq 20$ d, and is generally bias-dominated given the small fraction of eclipsing binaries. There is no further information available regarding multiplicity in the SMC.

The need to establish the multiplicity of massive stars at low Z is not the only reason to monitor massive stars in the SMC. Recent spectroscopic monitoring of massive stars in the MW (Mahy et al. 2022) and the LMC (Shenar et al. 2022b,a) uncovered the ‘tip of the iceberg’ of a new population of massive single-degenerate binaries: X-ray dormant OB+BH binaries (e.g. Giesers et al. 2018). Such binaries yield precious constraints on core-collapse mechanisms and the presence of SN explosions and possible natal kicks during the collapse into BHs (Mirabel & Rodrigues 2003; Renzo et al. 2019; Atri et al. 2019; Langer et al. 2020; Banagiri et al. 2023). For example, Vigna-Gómez et al. (2024) recently used the dormant OB+BH binary VFTS 243 to derive a natal kick of 4 km s^{-1} and an ejection of $0.3 M_{\odot}$ neutrino mass during the collapse of the progenitor. The *Gaia* mission will likely uncover dozens more OB+BH binaries in the MW via high-precision astrometry (Mashian & Loeb 2017; Breivik et al. 2017; Janssens et al. 2022, 2023), though so far only low-mass stars with BH companions have been discovered (El-Badry et al. 2023b,a; Chakrabarti et al. 2023; Shahaf et al. 2023; Gaia Collaboration 2024). The formation scenarios of these objects are still debated, and it is possible that they originate from dynamical captures, making them less useful for constraints on SN physics (Rastello et al. 2023; El-Badry 2024; Marín Pina et al. 2024). In any case, *Gaia* will not uncover extragalactic OB+BH binaries. Finding the first dormant OB+BH binaries in the SMC via spectroscopic monitoring of massive stars has the potential to yield unprecedented constraints on BH formation at low Z .

Finally, binary monitoring provides a crucial testbed for single-star models. Eclipsing binaries enable the determination of accurate stellar masses and radii (Hilditch et al. 2005; Torres et al. 2010; Mahy et al. 2020a). Moreover, well-separated binaries are less likely to have been affected by binary interaction, and hence provide a more solid basis for benchmarking endeavours of single-star models (de Mink et al. 2014).

Motivated by these objectives, we initiated a novel spectroscopic monitoring survey of a large population of massive stars in the SMC. The Binarity at LOw Metallicity (BLOeM) campaign is a European Southern Observatory (ESO) Large Programme (PI: Shenar, dPI: Bodensteiner; ID: 112.25R7) scheduled for 2023–2025. Relying on 116 h of observing time with

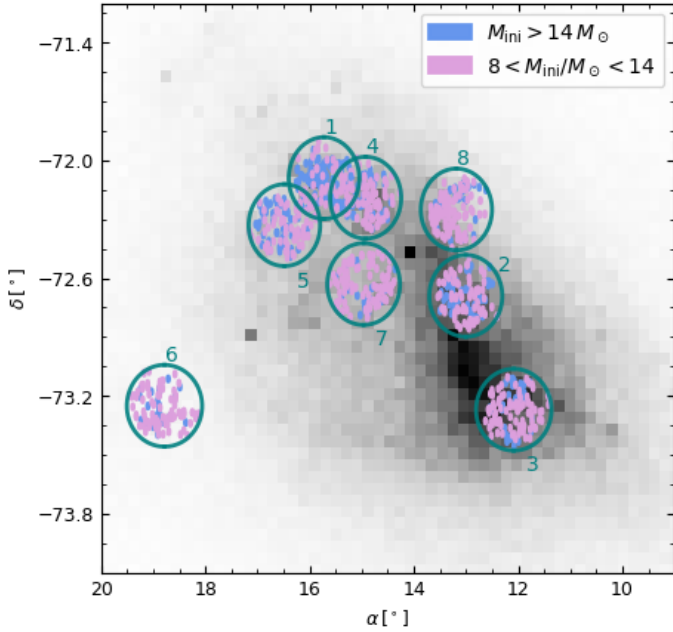


Fig. 1. The eight FLAMES pointings marked on a density map of the underlying *Gaia* source catalogue of the SMC (with $G < 19$ mag) as a function of right ascension (α) and declination (δ) (darkest pixels correspond to ≈ 900 stars). The green rings correspond to the FLAMES FoVs, which are $25'$ in diameter. The 929 targets are shown as blue and pink dots based on their estimated initial masses (see legend and text). We note that the regions most densely populated with stars in the SMC (e.g. the bar) are not rich in massive stars, and hence only a few fields were allocated there.

the Fibre Large Array Multi Element Spectrograph (FLAMES; Pasquini et al. 2002) of the Very Large Telescope (VLT), the survey is underway and assembling 25 epochs of spectroscopy for 929 massive stars for a total baseline of two years (four semesters). The survey will enable a full characterisation of the binary fraction and the orbital parameters of stars with orbital periods of up to a few years and with mass ratios of as low as $M_2/M_1 \approx 1/10$; the discovery of dormant OB+BH binaries; and a complete analysis of the binary and single-star content of the sample.

This first paper in the series provides an overview of the sample and sample selection (Sect. 2), a description of the data reduction and quality (Sect. 3), a detailed spectral classification (Sect. 4), and a first characterisation of the physical mass range and evolutionary status of the sample stars (Sect. 5), followed by our main conclusions (Sect. 6).

2. Sample selection

The BLOeM sample (see Fig. 1) was selected from the third *Gaia* data release catalogue (*Gaia* DR3, Gaia Collaboration 2023). The catalogue was retrieved from the *Gaia* database using a search radius of 2.6° around the SMC centre (α [hrs], δ [deg] = 00:52:38, $-72:48:01$; epoch J2000). To achieve $S/N \gtrsim 20$ per pixel (0.2 \AA spectral bin), only stars with $G < 16.5$ mag were retrieved. Foreground objects were filtered via two constraints. First, the parallax π was required to be consistent with zero¹ within 5σ , that is $\pi/\sigma_\pi < 5$. Second, the proper motions of the stars were required to be consistent within 15σ with the SMC

¹ *Gaia* is not sensitive enough to measure non-vanishing parallaxes within errors at the SMC distance.

proper motion ($\mu_\alpha = 0.695 \pm 0.240 \text{ mas yr}^{-1}$ and $\mu_\delta = -1.206 \pm 0.140 \text{ mas yr}^{-1}$) following Yang et al. (2019) and Schootemeijer et al. (2021).

We omitted the 12 known SMC Wolf-Rayet (WR) stars (Neugent et al. 2018) from the sample, because they have been previously monitored (Foellmi et al. 2003; Hainich et al. 2015; Shenar et al. 2016; Schootemeijer et al. 2024). Finally, we omitted potential red supergiants (RSGs) from the sample by imposing $G_{BP} - G_{RP} < 1$ mag; due to the large radii of RSGs, RSG binaries have periods that exceed a few years (e.g. Patrick et al. 2019; Neugent et al. 2020) and hence exceed the two-year baseline of our programme.

To avoid crowding, we removed objects that have a *Gaia* source brighter than $G = 19$ mag closer than $1.2''$, which corresponds to the FLAMES fibre size. We also explicitly excluded stars within $30''$ of the centres of the dense SMC clusters NGC 330 and NGC 346.

In an attempt to select only massive stars, we made use of an evolutionary track of a $M_{\text{ini}} = 8 M_\odot$ star (see Sect. 5.4) computed by Schootemeijer et al. (2019) and Hastings et al. (2021) with the Modules for Experiments in Stellar Astrophysics (MESA) stellar evolution code (Paxton et al. 2011, 2013, 2015, 2018, 2019; Jermyn et al. 2023). We converted the physical parameters along the track to a G -band magnitude and $G_{BP} - G_{RP}$ colours using bolometric corrections taken from the MIST webpage² (Dotter 2016; Choi et al. 2016). We adjusted the track on the colour-magnitude diagram (CMD) by adopting a distance of 62 kpc (Graczyk et al. 2020), and assuming an average value for the reddening of $E_{BP-RP} = 0.14$ mag and extinction of $A_G = 0.28$ mag (Schootemeijer et al. 2021). We then only selected targets whose CMD positions lie above this track before becoming a RSG (effective temperature $T_{\text{eff}} > 6 \text{ kK}$; see Fig. 2). This resulted in a massive-star catalogue of 5576 stars subject to the criteria above. We also made use of a MESA track computed for $M_{\text{ini}} = 14 M_\odot$ by Schootemeijer et al. (2019) to divide the sample into stars with $M_{\text{ini}} \geq 14 M_\odot$ (born as O-type stars) and $M_{\text{ini}} \leq 14 M_\odot$ (born as B-type stars)³. While massive stars are typically born as OB-type on the main sequence, they can appear as OBAF blue/yellow supergiants after leaving the main sequence (in addition to Wolf-Rayet stars and GMK red supergiants, which were omitted from our survey, as described above). Hence, we can expect the spectral types of the sample stars to span the entire OBAF range.

Our programme includes a total of eight FLAMES plate configurations, each with a field-of-view (FoV) of $25'$ in diameter, although the instrument setup ensures visibility of targets only within a $20'$ diameter (Fig. 1). For each FLAMES plate configuration, 130 GIRAFFE fibres are available. We allocated 14 fibres for sky, leaving each field with 116 science targets. The only exception is field 8, for which 13 sky fibres and 117 science targets are available. This makes a total of $7 \times 116 + 117 = 929$ science targets.

To obtain a balanced sample of 929 science targets out of the 5576 available targets, we aimed to achieve a G -band magnitude distribution that is as homogeneous as possible, while prioritising the brightest and hence most massive stars, which

² http://waps.cfa.harvard.edu/MIST/model_grids.html; the bolometric corrections were retrieved by fitting a fifth-order polynomial to MIST values for $\log g = 3 \text{ cm s}^{-2}$ and $Z = 0.18 Z_\odot$.

³ The threshold mass for O-type stars is typically taken as $15 M_\odot$ for the Galaxy (e.g. Martins et al. 2005). However, stars in the SMC are more compact and hot at a fixed mass (e.g. Georgy et al. 2013), such that this threshold is likely lower at low Z .

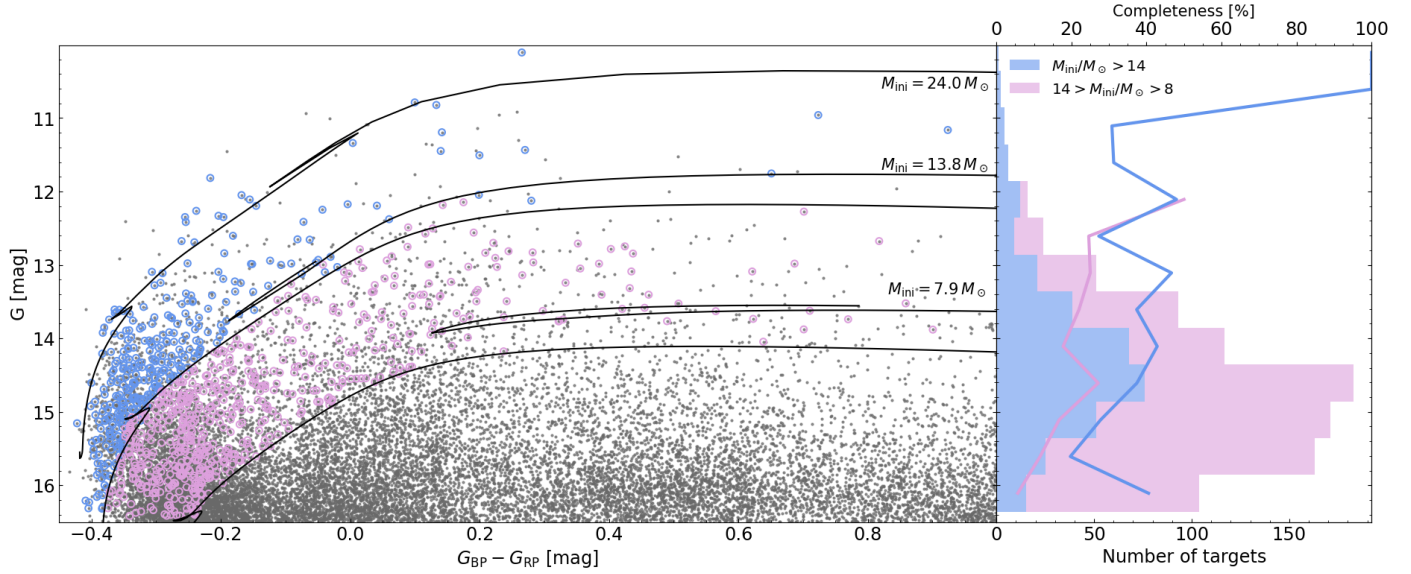


Fig. 2. Completeness of the BLOeM dataset with respect to the underlying *Gaia* catalogue. *Left:* CMD showing the underlying *Gaia* catalogue used to choose the BLOeM sample (black dots). Three evolution tracks computed by Schootemeijer et al. (2019) and Hastings et al. (2021) with the MESA stellar evolution code (see Sect. 5.4) for $M_{ini} = 7.9, 13.8,$ and $24 M_{\odot}$ are plotted. The tracks were adjusted to the SMC distance and an average reddening and extinction (see text for details). BLOeM targets are encircled with blue ($M_{ini}/M_{\odot} \geq 14$; born as O-type stars) and pink ($8 \leq M_{ini}/M_{\odot} \leq 14$; born as B-type stars) circles. *Right:* Magnitude distribution of the subsamples, along with completeness fractions for the two subsamples with respect to the underlying *Gaia* SMC catalogue.

are rarer. The target allocation was then followed via the two steps described below.

First, the centre of a FLAMES pointing was chosen. The choice of field centre followed automatically by identifying the coordinate that encloses as many massive and bright stars as possible within a circle of $25'$ in diameter centred on that coordinate, after removing stars which were already allocated in previous field allocations. Specifically, the pointings were selected by identifying the centre coordinates that result in the largest number of stars with $M_{ini} \geq 14 M_{\odot}$ (see above) and $G < 14.7$ mag. This resulted in fields 1–8 shown in Fig. 1, which provide a good coverage of the massive-star content of the SMC. We note that while some of the fields overlap (e.g. 1 and 4), there is no overlap between the allocated stars within each field.

As a second step, for each plate configuration, targets within a circle of $20'$ in diameter were allocated to the available fibres, starting from the brightest ones, while aiming to achieve a homogeneous sampling across the G -band. Specifically, we divided the magnitude range 10–16.5 mag into 15 bins, and aimed to achieve homogeneous coverage across these bins, resulting in 7–8 stars per magnitude bin, per field. This was not always possible, given the rarity of bright stars, and the smaller parameter range of massive stars at lower magnitudes. As the final fibre allocation depends on limitations related to the FLAMES fibre positioner, the remaining massive stars in each field within a circle of $25'$ in diameter were taken as backup targets, with their priority sorted by brightness.

The final fibre allocation was then performed using ESO’s Fibre Positioner Observation Support Software (FPOSS). The majority of our input targets made it to the final allocation, but the final sample includes a few dozen backup targets. Sky fibres were allocated to 14 fibres in each field (13 for field 8) selected from concentric rings around the field centre where no known *Gaia* source is located. Finally, guide stars were selected following requirements in the ESO FLAMES manual for cycle P112.

The final sample of 929 targets is shown on a CMD in Fig. 2, along with a magnitude histogram. We also show the completeness fraction with respect to the underlying SMC *Gaia* catalogue as a function of G -band magnitude. Of the 929 stars, and based on the single-star tracks in Fig. 2, 323 have initial masses of above $\approx 14 M_{\odot}$ (“born as O-type stars”) and 606 are below this mass (“born as B-type stars”). Evidently, the sample reaches a completeness fraction of $\geq 40\%$ for the $M_{ini} \geq 14 M_{\odot}$ subsample, and $\geq 20\%$ for the $8 M_{\odot} \leq M_{ini} \leq 14 M_{\odot}$ sample.

The naming convention for the sample stars follows the format F-NNN, where F is the field number (1–8), and NNN is the target number (001–117), sorted by ascending right ascension per field.

3. Observations and data reduction

At the time of writing, 9 out of 25 epochs were obtained during the first semester and were processed in the framework of the BLOeM survey. The field centres, along with the MJD values of the epochs acquired so far, are provided in Table A.1.

The data reduction was performed with the GIRAFFE pipeline v. 2.16.11 under the ESO CPL environment (v. 3.13.5). Each exposure was split into two subexposures for a robust removal of cosmic rays (cosmics, Sect. 3.5). The data reduction itself consisted of four steps: bias and dark subtraction, flatfield correction, and wavelength calibration. All spectra were resampled by the ESO CPL pipeline to a constant wavelength step of 0.2 \AA (see also Sect. 3.2) and science spectra were then sky-subtracted and corrected for the barycentric motion. As a final step, we resampled the individual spectra to a common wavelength grid and co-added the spectra of individual targets to boost S/N in order to improve spectral typing. The spectra have a spectral resolving power of $R \approx 6200$ and cover the spectral range 3960–4570 \AA , with a median S/N of 70–100 per pixel and epoch; details are

provided below. We provide further details below on specific aspects of the data reduction process⁴.

3.1. Temporal sampling

The temporal sampling of the epochs is not strictly defined a priori in order to allow for sufficient scheduling flexibility. We insist on a minimum separation between each epoch of 1 d, and a maximum of 20 d to ensure that all epochs are acquired within a semester. The typical separations between the epochs used here, acquired during September 2023 through December 2023, are days to weeks (see Table A.1), for a total time baseline of 50–70 d, depending on the field. The fact that the acquisition will take place across four semesters ensures that both short-scale and long-scale variability will be covered by the survey. As a multiplicity analysis is beyond the scope of the present paper, we refrain from a complete characterisation and Fourier mapping of the temporal sampling here.

3.2. Wavelength calibration

We paid particular attention to the quality of the wavelength solution. For FLAMES GIRAFFE, a reference ThAr calibration frame in the LR02 setup is obtained at the end of an observing night by illuminating each fibre on a given plate with the light of a ThAr lamp. As a result, each fibre of each epoch has its own calibration ThAr spectrum, which is used by the CPL pipeline to produce a 2D polynomial dispersion solution. The wavelength calibration solution was performed in two steps. First we used the instrument model provided by the pipeline static calibration v2.16.11 to compute a first-guess solution and run a first iteration of the `giwavecalibration` CPL recipe. We modified the standard options to allow for a large detection window of 20 pixels at first, for five iterations, and then progressively reduced it to 15 and ultimately 10 in the remaining five iterations. We decreased the rejection threshold from 1.2 to 3σ , allowing us to retain a greater number of lines and provide a first wavelength solution with a root mean square (rms) residual of 0.45–0.56 pixels. By comparing ThAr spectra of different nights we noticed a slight drift in the wavelength solution in various parts of the ThAr spectrum, with a higher stability in the centre of the wavelength range and a larger epoch-to-epoch variation in the blue and red parts of the wavelength solution. We estimated the internal consistency to be no better than a few km s^{-1} . To improve on this, we performed a second iteration using the first solution as a new input guess-solution and reiterating the `giwavecalibration` recipe. This yields a final dispersion solution, characterised with a rms residual in the range of 0.22 to 0.25 pixels.

Three epochs of field 1 were observed with the SIMCAL lamp on at the beginning of the survey. The SIMCAL lamp yields a set of five ThAr spectra spread across the detector and acquired simultaneously with the science observations. This setup was discontinued because the glow of the strongest ThAr lines impacted the signals of the adjacent fibres, leaving a noticeable imprint of ThAr on nearby sky and weak objects. Yet, we noticed no difference in the quality of the wavelength solution with or without the SIMCAL lamp.

We experimented with the pipeline rebin pixel size (`-rbin-lstep`) but did not find this to yield any significant

improvement and we decided to resort to the default resampling of 0.2 \AA . The average spectral resolving power measured on the ThAr lines across all epochs is $R = 6224 \pm 90$.

Finally, we investigated the stability and consistency of the individual dispersion solutions across the BLOeM dataset. We specifically investigated the inter-epoch stability for given fibres as well as the intra-epoch consistency across all fibres of a given epoch. For the first one, which informs us about the temporal stability of the data, we cross-correlated the wavelength-calibrated ThAr spectra of a given fibre and field with that of the same fibre and field across all the epochs obtained so far. We found maximum peak-to-peak differences to be of 130 m s^{-1} , with a standard deviation of below 50 m s^{-1} . For the latter, which informs us about the consistency of the dispersion solution across the BLOeM data sets, we cross-correlated the ThAr spectra of all fibres for a given epoch and field with one arbitrary ThAr spectrum (fibre #10) for the epoch under consideration. While the peak-to-peak and rms variations are slightly larger (750 and 150 m s^{-1} in the worse case), they remain well within the specifications of the instrument. For a few nights, no ThAr calibration frame could be obtained in the morning following the observations. In such cases, we use the frame closest in time, typically the one from the morning before. However, in eight cases we had to resort to ThAr calibration frames taken 30 to 40 h before or after observations of our targets. Nevertheless, no noticeable difference in the quality of the calibration could be found, again suggesting that temporal drifts are limited.

3.3. Sky subtraction

Sky spectra were obtained simultaneously with the science integration through a set of fibres allocated to empty patches of sky. These are dubbed SKY fibres and record all background signal, including the moon and nebular and sky emission spectra depending on the wavelength regime. Hence, not all signal recorded by SKY fibres is from the ‘sky’ itself, but we nonetheless adopt the generic denomination here.

As described earlier, we typically used 14 SKY fibres in each field and kept the location constant across all epochs of a given field. We visually inspected the SKY spectra from each field and each epoch and flagged spectra that seemed to be significantly higher than the median of the epoch and field. These are possibly contaminated by faint objects and therefore not representative of the true background signal. Once a sky location has been flagged as contaminated in any of the epochs of a given field, it is rejected from all epochs so that the median sky is always computed with the same set of input locations. In this process, we rejected 4, 3, 1, and 2 sky fibres for fields 1, 2, 5, and 6, respectively. The sky correction was finally performed by subtracting the median spectra of the ‘valid’ SKY fibres at the corresponding field and epoch. The error sky spectrum was computed as the rms around the median sky at each pixel after masking sky pixels affected by cosmic rays through a $\kappa - \sigma$ iterative filtering. The error sky spectrum was added quadratically to the error science non-sky-subtracted spectrum produced by the pipeline in order to compute the error spectrum of the sky-subtracted science data.

Of importance, any nebular component in the sky spectra is obtained at the position of the SKY fibres. In our adopted observational setup, these are located tens of arcsecs to several arcminutes away from any science spectra and hence they do not reflect the local nebular conditions of any science targets. The process of taking the median across 10 to 14 sky positions ensures that any local nebulosity in the SKY fibres is averaged out. As a corollary, the sky-subtracted science spectra

⁴ The reduced data and co-added spectra will be made available via ESO phase 3 upon termination of propriety time; they are currently available on <http://www.astro.tau.ac.il/~tshenar/DR3/>; please contact T. Shenar or J. Bodensteiner for credentials.

are not corrected for nebulosity and therefore retain their nebular component.

3.4. Normalisation

The sky-subtracted spectra of each subexposure were individually and automatically normalised using a designated Python script to remove the underlying continuum, which is a combination of the stellar continuum, reddening, and instrumental response. Overall, the non-normalised spectra are well-behaved and have a smooth, typically monotonically decreasing behaviour across the spectral range. The normalisation was performed by fitting a polynomial to automatically identified continuum points along the spectrum. Following several independent attempts, we found that a polynomial of degree eight provided the best results in terms of robust normalisation; lower polynomial degrees resulted at times in underfit regions, while higher degrees introduced wavy patterns in the spectra, which can impact subsequent analysis.

The continuum points were automatically selected in an iterative manner. For this purpose, we computed an average spectrum with a small 3-pixel window and a median spectrum with a large 250-pixel window, which is a first approximation for the continuum. A first batch of continuum points was defined as the set of points whose average flux is 2σ above the median flux, with σ originating in the error spectrum. To ensure that the edges of the spectra are included, we always include the first and last 10 pixels not affected by cosmics in this set. We then fit a polynomial of degree eight through these points to obtain an approximation for the continuum. This process is then repeated three times, with the polynomial fit for the continuum replacing the role of the median spectrum of the original iteration.

3.5. Cosmic correction and combination of subexposures

To boost the S/N, the two subexposures of each epoch and star were combined into one exposure. Moreover, we used the availability of two subexposures for a robust cosmic correction using a designated Python script. The process is as follows. First, positive flux outliers are identified in each of the two subexposures via the condition $f_{1,2}(\lambda) > \min\{f_1(\lambda), f_2(\lambda)\} + 6\sigma$, where $\sigma(\lambda)$ is the minimum of the error spectra of both subexposures. Cosmics are identified as points flagged as such in one spectrum but not in the other – this ensures that intrinsic emission features (e.g. disc features, wind features, nebular lines) are not removed via this process. In principle, cosmics may be present in the same pixels in both subexposures, but such cases occur so rarely that this does not warrant further consideration. The cosmics are then removed by replacing each pixel identified as cosmic in one subexposure with the flux value of the same pixel in the second subexposure. The flux of the remaining pixels is formed by quadratically adding the two subexposures. The S/N per pixel ranges between 20 and 300, with a median value of between 70 and 120, depending on the field (Fig. 3).

3.6. Co-added spectra

For a more robust spectral classification, we produced high-S/N spectra by stacking the nine available epochs for each target. To achieve this, the cross-correlation occurred in two steps. First, the spectra were shifted to the rest frame by cross-correlating them with a spectral model and then co-added, which enabled us to generate a first co-added spectrum. In this step, the entire spectral range was considered, which is dominated by the Balmer

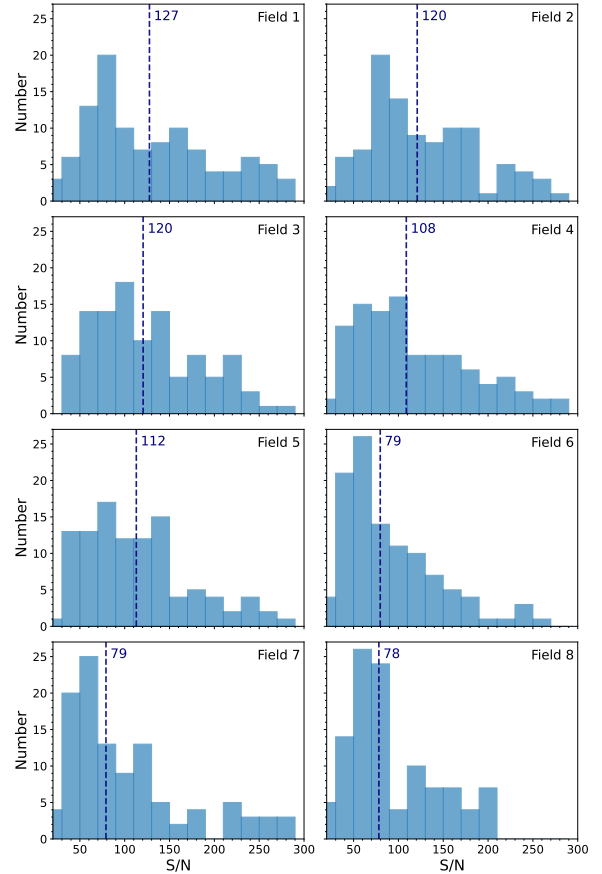


Fig. 3. Histograms of the median S/N per physical 0.2 \AA pixel across the nine available epochs, for each of the eight fields of the sample. Red dashed lines and labels denote the median of all median S/N values per field.

lines H δ and H γ . As a second step, we cross-correlated all the epochs against the co-added spectrum formed in the previous step, which is calibrated to the rest frame. However, this time we used a narrow spectral window around He I $\lambda 4471$ (namely $4460\text{--}4485 \text{ \AA}$), which is present in almost all objects⁵. This allows a more accurate radial-velocity (RV) measurement that is tuned to the spectral morphology of the individual star. For the first step, we used a precomputed model from the TLUSTY O-star model atmosphere grid (Hubeny & Lanz 1995; Lanz & Hubeny 2003) for $Z = 0.1 Z_{\odot}$ ⁶, an effective temperature of $T_{\text{eff}} = 30 \text{ kK}$, and a surface gravity of $\log g = 4.0 [\text{cm s}^{-2}]$. The exact choice of the model can impact the absolute RV calibration, but has no impact on the process of spectral classification, which is the focus of this paper.

We note that for double-lined spectroscopic binaries (SB2), the process of co-adding the data will smear the spectral features of the two components and result in an average spectrum, which may well contaminate the classification. Clear cases of SB2s (40/929 in total) were identified via visual inspection of the available epochs (see also Sect. 4). A montage of the co-added spectra of selected stars ordered by descending spectral type (Sect. 4) is shown in Figs. 4–7.

⁵ For AF supergiants, this range is rich in other spectral lines, such as Mg II $\lambda 4481$, making the cross-correlation in this range equally possible.

⁶ This is the closest available metallicity to that of the SMC. In any case, the impact of the metallicity on RV measurements is negligible.

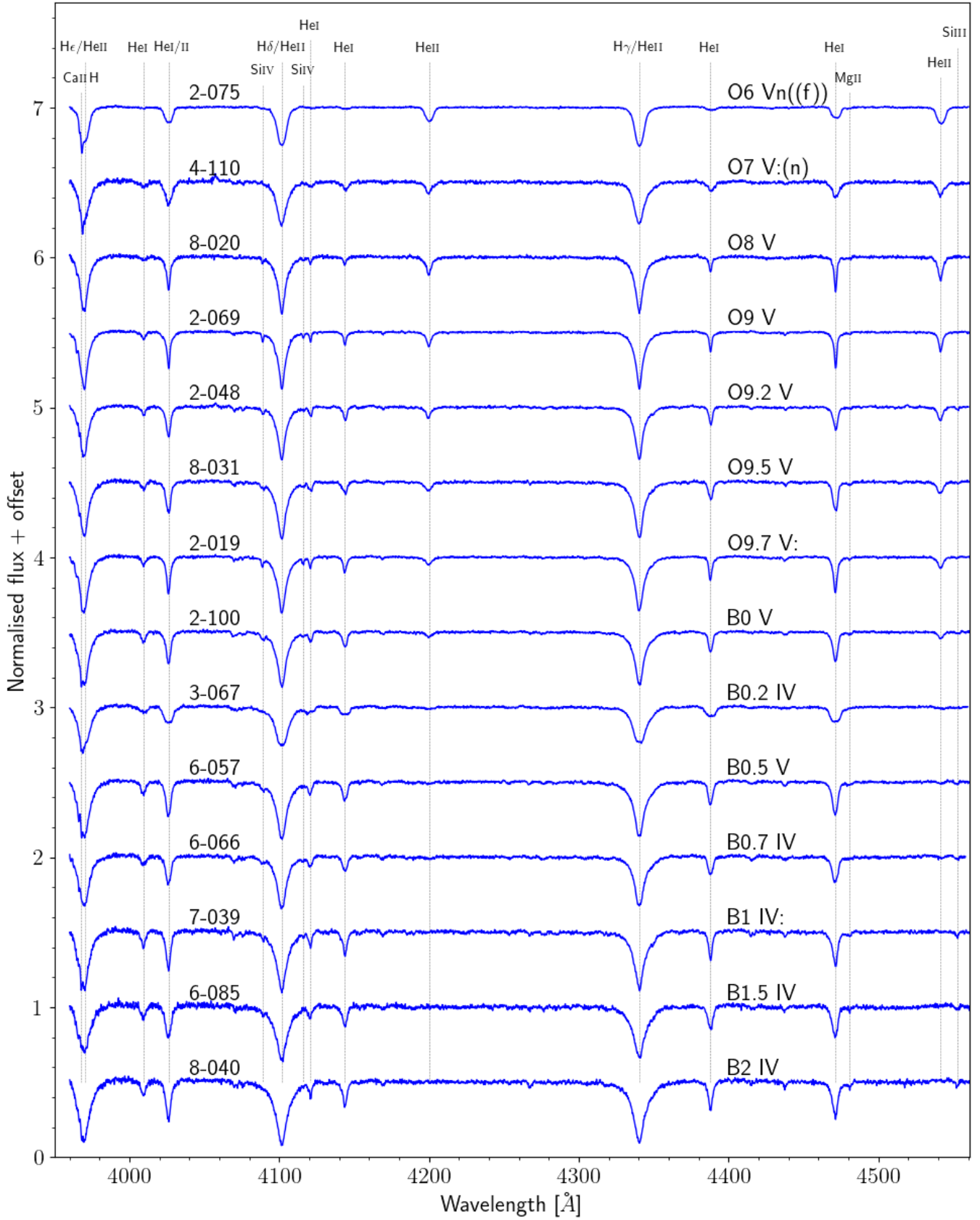


Fig. 4. Montage of the normalised co-added spectra formed from the nine available epochs for selected OB stars classified as dwarfs (luminosity class V) or sub-giants (IV). The spectra are shifted by a constant for clarity. BLOEM IDs and spectral types are noted above each spectrum, and diagnostic lines are identified.

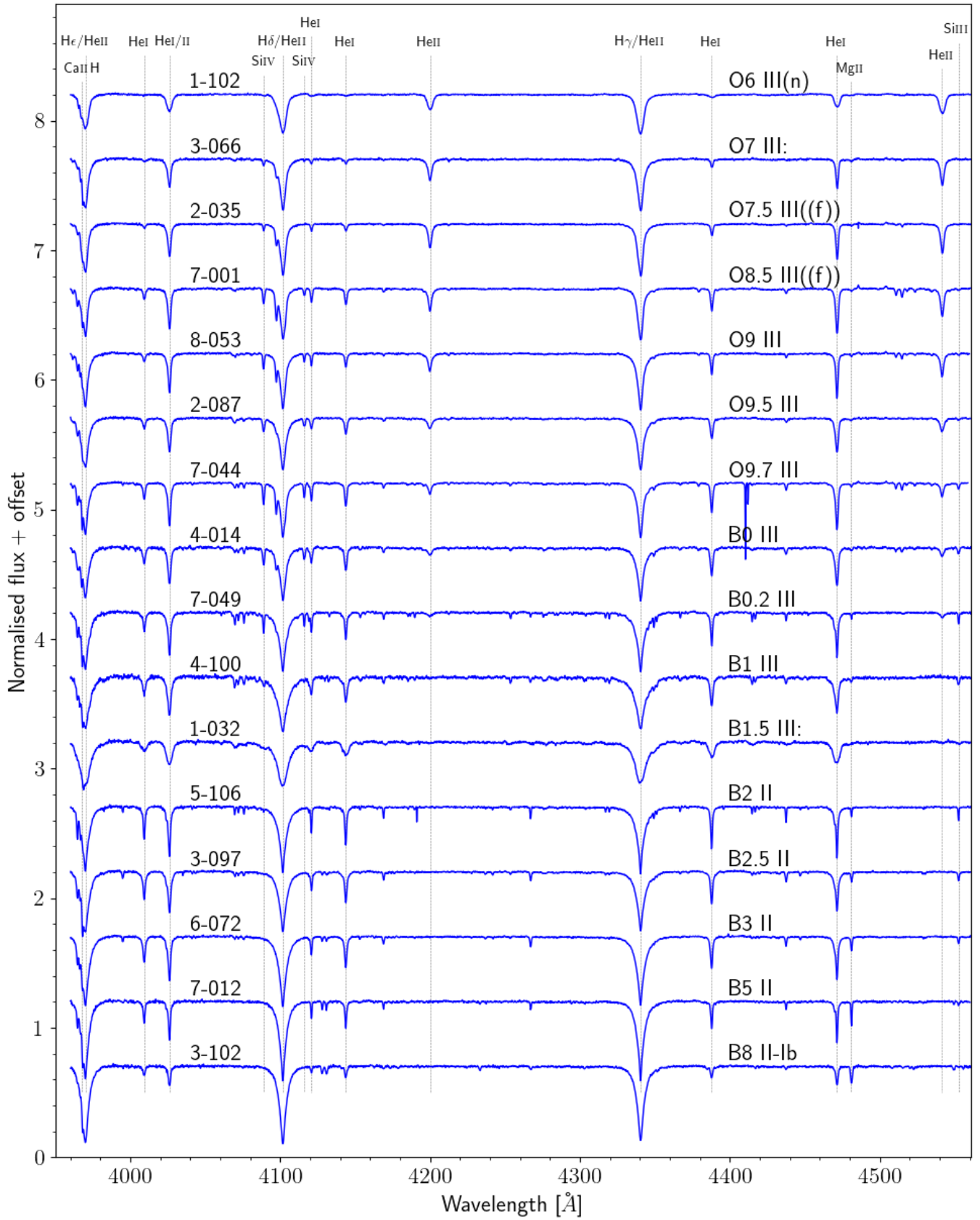


Fig. 5. Montage of a selection of giant (luminosity class III) and bright giant (II) OB stars in the BLOeM sample, ordered from early (top) to late (bottom) type. BLOeM IDs and spectral types are noted above each spectrum. Diagnostic lines are identified.

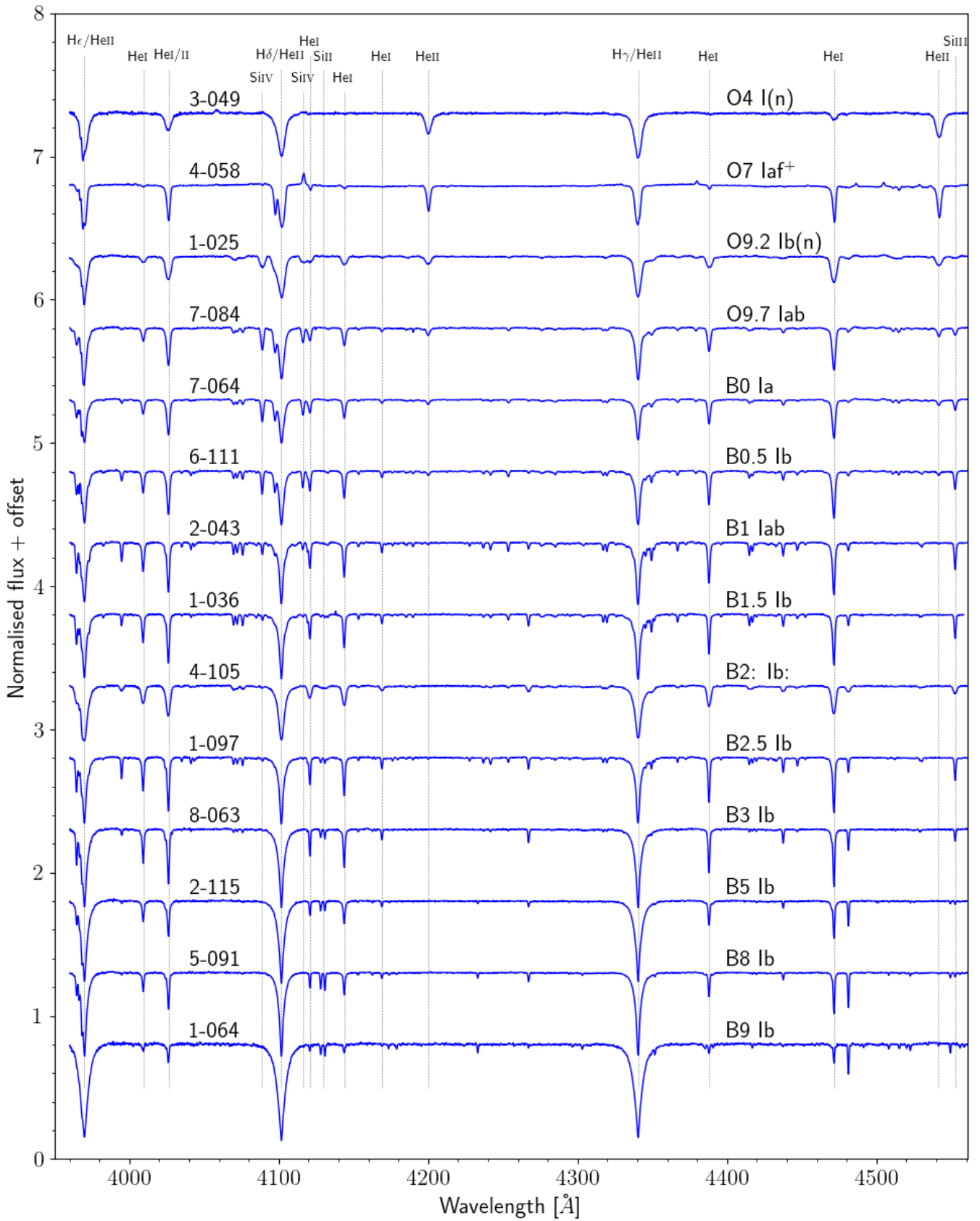


Fig. 6. Montage of a selection of supergiant OB stars in the BLOeM sample, ordered from early (top) to late (bottom) type. BLOeM IDs and spectral types are noted above each spectrum. Diagnostic lines are identified.

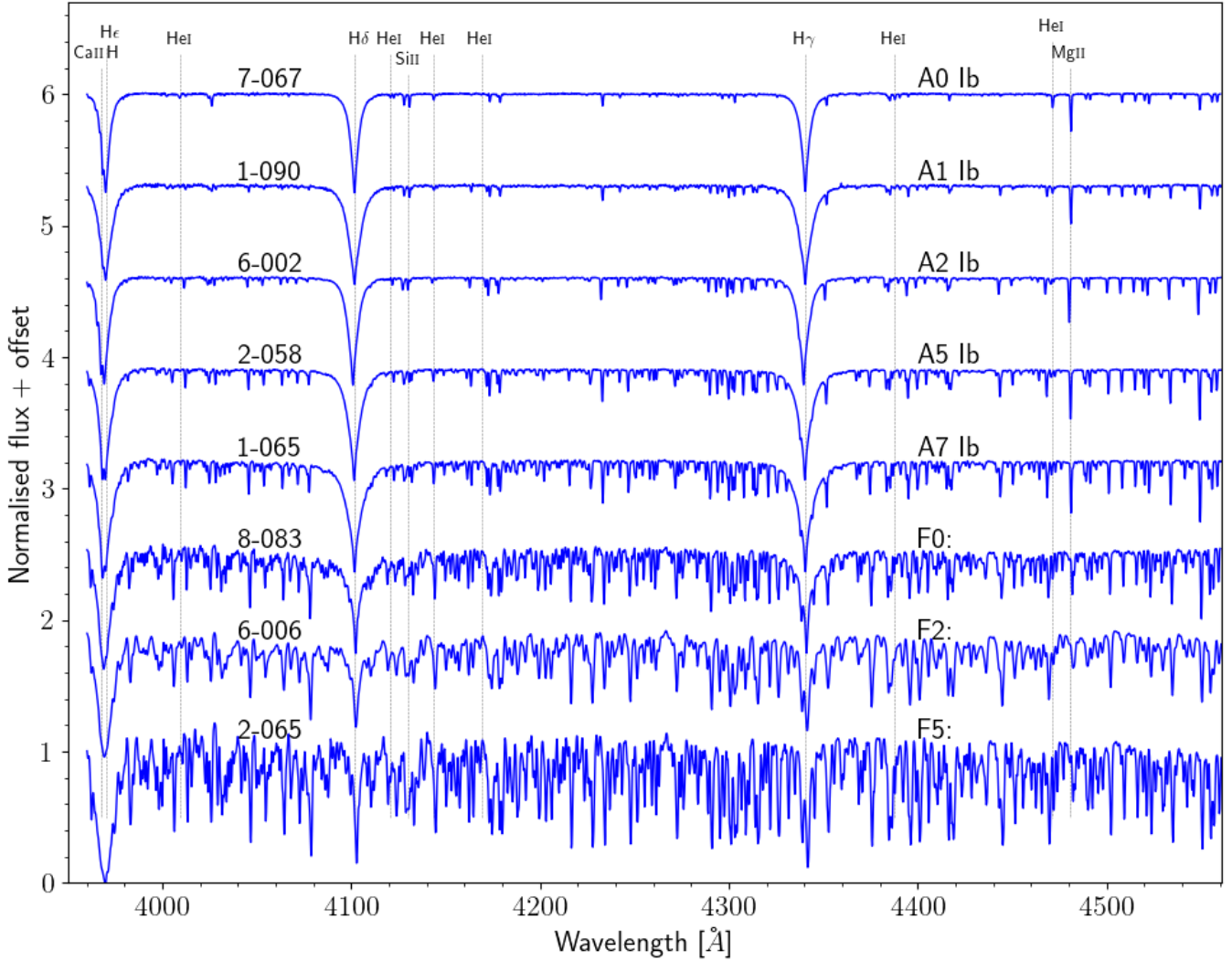


Fig. 7. Montage of a selection of AF supergiants in the BLOeM sample, ordered from early (top) to late (bottom) type. BLOeM IDs and spectral types are noted above each spectrum. Diagnostic lines are identified.

4. Spectral classification

We established SMC reference OB stars from comparison with Galactic O star templates from [Sota et al. \(2011\)](#) and [Maíz Apellániz et al. \(2016\)](#) or Galactic B star templates from [Negueruela et al. \(2024\)](#). These stars are drawn from BLOeM datasets, supplemented by archival VLT/FLAMES ([Evans et al. 2006](#); [Dufton et al. 2019](#)) or VLT/X-Shooter ([Vink et al. 2023](#)) datasets. Reference stars are ideally sharp-lined, permitting rotational broadening to be applied for comparison with fast rotators. We assign e, e+, and pe for stars exhibiting (i) H I, (ii) H I and Fe II, and (iii) H I and He I emission, respectively. Objects whose spectra are contaminated by nebular emission are designated ‘neb’. In some cases, it was difficult to discern between intrinsic source emission and nebular contamination. To distinguish between these cases, we made use of images acquired with the wide-field Digitized Sky Survey (DSS) 2-red to identify objects that are embedded within nebulous regions. More details are given in [Appendix B](#). The qualifier ‘:’ deems the classification uncertain. We note that the BLOeM spectral range includes most diagnostic lines, but misses a few lines that can help refine the classification, such as N III $\lambda\lambda 4634, 4042$, He II $\lambda 4686$, H β , and H α .

Spectral types of O stars are determined following the Galactic O star scheme of [Sota et al. \(2011\)](#) and [Maíz Apellániz et al. \(2016\)](#), which utilises the ratio of He II $\lambda 4542$ to He I $\lambda 4471$ or $\lambda 4388$ for late subtypes (O8.5+). Luminosity classes are usually assigned courtesy of He II $\lambda 4686$. As this line is not available for the BLOeM dataset, luminosity classes for O4–7 stars are estimated from the detection of N IV $\lambda 4058$ and Si IV $\lambda\lambda 4088–4116$ emission lines. For late O subtypes, we use a combination of H γ and H δ line profile morphologies supplemented by the ratio of Si IV $\lambda 4088, \lambda 4116$ to He I $\lambda 4121, \lambda 4144$ lines, following [Walborn & Fitzpatrick \(1990\)](#). It is well known that incorrect luminosity classes would be assigned for silicon-poor SMC stars based on Galactic templates ([Walborn 1983](#)). For example, [Walborn et al. \(2014\)](#) showed that using Si-He criteria results in luminosity classes that are different from those resulting from the use of He-line criteria alone. Hence, SMC reference stars are essential for this approach. Nomenclature linked to the region of He II $\lambda 4686$ – such as f and (f), which reflect the presence of emission in the line – is not possible, but we are able to flag potential rapidly rotating O stars via (n), n, nn, and so on, on the basis of the FWHM of He II $\lambda 4542$ (early and mid O-types) and He I $\lambda 4471$ (late O-types). For a few O-type stars, spectral types (mostly luminosity classes) were adjusted based on previous

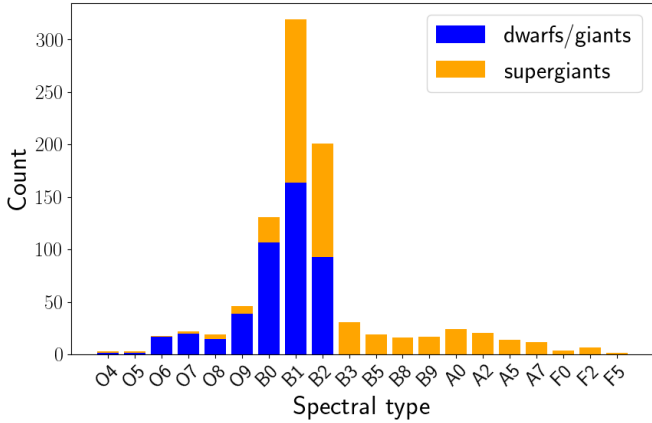


Fig. 8. Spectral-type histogram of the BLOeM sample. Fractional spectral types are rounded off. The sample is subdivided into dwarfs and giants (luminosity classes V–III), which are thought to be primarily core H-burning, and supergiants (luminosity classes I or II) thought to be mainly post main sequence.

literature, given the lack of diagnostics such as He II $\lambda 4686$ and H β in the BLOeM dataset. These cases are documented in the comments in Table A.2.

We follow the SMC B-type scheme of Lennon (1997), supplemented by early B templates from Negueruela et al. (2024), in assigning spectral types from Si IV $\lambda 4088$, Si III $\lambda 4553$, and Si II $\lambda \lambda 128\text{--}32$, plus the ratio of He I $\lambda 4471$ to Mg II $\lambda 4481$ at late subtypes. Secondary criteria for B0–0.7 stars (Sota et al. 2011), involving the ratio of He I $\lambda 4388$ to He II $\lambda 4541$ or He I $\lambda 4144$ to He II $\lambda 4200$, are used for stars with extremely weak Si diagnostics. Luminosity classes are obtained from line morphologies of H γ and H δ with respect to reference stars. Unusual B-type systems with Balmer emission lines and forbidden [Fe II] lines are classified as supergiant B[e] (sgB[e]) following Lamers et al. (1998) and Kraus (2019).

For A and F supergiants, we are unable to follow the Ca II H+K criteria of Evans & Howarth (2003), because our dataset excludes the Fraunhofer K line, and so again we selected SMC reference A0–5 supergiants from archival VLT/FLAMES spectroscopy, with luminosity classes assigned from the equivalent width of H γ from comparison with Millward & Walker (1985). Spectral types assigned to late A and F stars are relatively coarse, and are primarily based on the strength of the CH G-band in BLOeM datasets spectrally degraded to the resolution of SMC AF supergiants presented by Evans & Howarth (2003). All F stars have luminosity class II–I owing to the strength of their metallic features (Gray & Corbally 2009), even at the low metallicity of the SMC.

The derived spectral types are compiled in Table A.2 for each of our targets. While a multiplicity analysis is beyond the scope of this paper, a few dozen ($\approx 40/929$) already portray clear evidence for the presence of at least two stellar components in their spectra. These are visually identified and, when possible, a preliminary spectral type for the companion(s) is provided.

5. Results

5.1. Census

A histogram of the spectral-type distribution across the range O4 to F5, subdivided into dwarfs and giants in one group and supergiants in the other, is shown in Fig. 8. The BLOeM

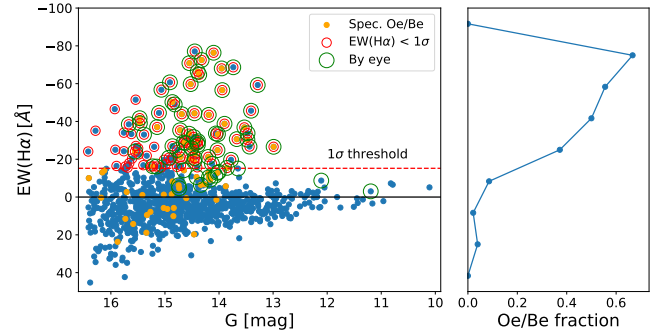


Fig. 9. Selection of OBe stars with *Gaia* data. H α equivalent widths of the BLOeM targets measured from *Gaia* low-resolution spectra. Spectroscopically classified OBe stars are marked in orange. All targets with emission exceeding 1σ are circled in red, and by-eye identifications of H α emitters are marked with green circles. *Right*: fraction of spectroscopically classified OBe stars using the BLOeM dataset, versus H α EW.

sample includes the complete spectral range from the earliest stars in the SMC (excluding Wolf-Rayet stars) to yellow supergiants. Overall, the sample includes 159 O-type stars, 331 early B-type dwarfs and giants (B0–B3 V–III), 303 early B-type supergiants (B0–B3 II–I), and 136 late-type supergiants (B4 and later). Of these, 82 objects are classified as OBe stars, portraying characteristic emission in their Balmer lines: 20 Oe stars (including four uncertain cases, marked ‘e?’), and 62 are Be stars (Sect. 5.2).

The number of dwarfs and giants (generally interpreted as main sequence objects) steeply decreases around a spectral type of B2, which roughly corresponds to $8 M_{\odot}$ (Harmanec 1988). Among the B1–B2 dwarfs and giants, the vast majority are giants, bright enough to have been included in our survey. These are likely evolved main sequence stars. In the O-star regime, we are sensitive to the full extent of the main sequence down to the youngest stars, assuming those are not dust-enshrouded.

5.2. OBe fraction: Complementary *Gaia* low-resolution spectra

As noted in Sect. 5.1, 82 targets have been identified as OBe stars in our sample. However, the BLOeM dataset does not cover the H α line, which is the most sensitive line for circumstellar material in the visual range. For this reason, it is likely that we have missed OBe stars in the sample. To mark additional OBe candidates, we make use of *Gaia* XP low-resolution flux-calibrated spectra (De Angeli et al. 2023), which exist for all sources except BLOeM 4-041, 6-044, 7-012, and 8-033. While these data are of very low resolution ($R \approx 50$), and some are affected by problematic wiggles in the data, they may be used to detect the presence of strong emission, or candidate OBe stars in our case. To be pragmatic, we adopt a straightforward approach of measuring the H α equivalent width (EW) in the XP ‘sampled’ data, using broad windows on both sides of the line to define a local continuum. While more complex approaches are possible (e.g. Weiler et al. 2023), our method should be adequate for detecting strong H α emission. Candidate OBe stars are then flagged as 1σ outliers in the distribution of EW as a function of magnitude. As verification of this approach, a visual inspection of all spectra was also performed to define a second category of ‘by-eye’ OBe candidates. Both samples are illustrated in Fig. 9. The two methods agree for most targets, although given the contamination

induced by the spectral wiggles on the EWs, we favour the by-eye classification of $H\alpha$ emitters.

Overall, in addition to the 82 OBe stars classified using the BLOeM dataset, we identify 16 additional $H\alpha$ emitters. However, half of these are supergiants according to our classification from the BLOeM dataset, which, by definition, are not OBe stars. Only eight targets are potential Be stars that have not been classified as such: BLOeM 4-046, 4-096, 5-096, 5-107, 7-008, 7-094, 7-099, and 8-078. Adding those, the total number of OBe stars in our sample is 90, amounting to a fraction among the non-supergiant OB stars of 11%. This fraction is much lower than the fraction of $\approx 30\%$ that has been found in previous work (Bonanos et al. 2010; Schootemeijer et al. 2022). The difference can be explained by the diagonal CMD cut that we use to select our sample, which favours blue stars and hence disfavours OBe stars, which are about 0.3 magnitudes redder than OB stars (Schootemeijer et al. 2022, their Figure A.5). The bias mentioned above likely does not impact the Oe fraction derived here, which is $20/159 = 13\%$, comparable to the 10% fraction reported by Bonanos et al. (2010).

5.3. Notable targets

We highlight a few unique objects in our sample. BLOeM 2-116, BLOeM 3-012, and BLOeM 4-055 are classified as sgB[e] stars. BLOeM 2-116 (alias LHA 115-S 18) has been the subject of several studies (e.g. Shore et al. 1987; Clark et al. 2013; Maravelias et al. 2014), as has BLOeM 3-012 (alias RMC 4; Zickgraf et al. 1996; Graus et al. 2012; Pasquali et al. 2000; Wu et al. 2020). Such objects are thought to represent a brief evolutionary phase of massive stars. Their spectra resemble those of luminous blue variables (LBVs), and their origin is debated in the literature (e.g. Podsiadlowski et al. 2006; Clark et al. 2013). The spectra of all these objects indicate variability. Whether or not this variability stems from binary motion is not yet clear, though BLOeM 3-012 has previously been reported to be a binary (Zickgraf et al. 1996) and seems well explained as the product of a binary merger in a triple system (Pasquali et al. 2000; Podsiadlowski et al. 2006; Wu et al. 2020).

BLOeM 3-031 and BLOeM 5-071 show spectra that resemble those of Be + bloated stripped-star binaries such as LB-1 (Irrgang et al. 2020; Abdul-Masih et al. 2020; Shenar et al. 2020; El-Badry & Quataert 2021) and HR 6819 (Bodensteiner et al. 2020; Frost et al. 2022). Such objects feature strong Balmer emission characteristic of Be stars, in combination with narrow and RV variable absorption features that stem from a putative bloated stripped-star companion.

BLOeM 2-104 and BLOeM 4-039 were classified as Of?p stars by Evans et al. (2004), which refers to the presence of emission lines associated with N III and C III in the range 4630–4660 Å (Walborn 1972). We cannot independently verify this, because the BLOeM data lack this range, though we do confirm the presence of emission in the Balmer lines characteristic of such stars, and so we adopt this classification. All known Galactic Of?p stars possess strong global magnetic fields (Grunhut et al. 2017). It is therefore plausible that BLOeM 2-104 and BLOeM 4-039 are magnetic as well, although spectropolarimetric data are needed to verify this.

Nine targets are identified as significant X-ray emitters from a cross-match with various X-ray catalogues described in Appendix C, one of which may be a spurious X-ray detection (BLOeM 6-116). Four of those have been classified as high-mass X-ray binaries (HMXBs) in the past: BLOeM 2-055, 2-82, BLOeM 2-116, BLOeM 4-026 and BLOeM 4-113. BLOeM

Table 1. Adopted spectral type–temperature calibration.

Spect. type	Dwarf		Giant		Supergiant	
	T_{eff} (kK)	BC_K (mag)	T_{eff} (kK)	BC_K (mag)	T_{eff} (kK)	BC_K (mag)
O4	46.0	−4.99	41.7	−4.87	40.2	−4.78
O5	41.3	−4.84	39.9	−4.63	38.5	−4.44
O6	39.5	−4.72	38.0	−4.50	36.5	−4.27
O7	38.7	−4.58	36.5	−4.37	34.5	−4.15
O8	36.4	−4.30	35.0	−4.15	32.5	−4.01
O9	33.2	−3.97	31.7	−3.94	30.0	−3.63
O9.5	32.1	−3.82	30.5	−3.75	29.0	−3.48
B0	31.0	−3.74	29.5	−3.61	27.2	−3.29
B0.5	29.6	−3.57	28.5	−3.47	24.3	−2.89
B1	27.3	−3.28	23.9	−2.93	22.3	−2.62
B1.5	26.1	−3.17	22.5	−2.70	20.6	−2.38
B2	24.9	−3.07	21.2	−2.53	18.9	−2.18
B2.5	23.9	−2.95	19.8	−2.34	17.2	−1.78
B3	21.5	−2.59	18.4	−2.05	15.5	−1.45
B5	...	...	16.7	−1.65	13.8	−1.04
B8	...	...	...	...	12.0	−0.62
B9	...	...	...	...	10.5	−0.27
A0	...	...	...	...	9.5	+0.02
A2	...	...	...	...	8.5	+0.30
A5	...	...	...	...	7.7	+0.35
A7	...	...	...	...	7.2	+0.49
F0	...	...	...	...	6.7	+0.62
F2	...	...	...	...	6.4	+0.72
F5	...	...	...	...	5.9	+0.85

Notes. Based on SMC results from Bouret et al. (2013) and Bouret et al. (2021) for O stars, Dufton et al. (2019) for B0–5 stars, and Evans & Howarth (2003) for cooler supergiants. K_s -band bolometric corrections combine V -band bolometric corrections from Bouret et al. (2013), Bouret et al. (2021), Lanz & Hubeny (2007), Kudritzki et al. (2008) and Cox (2000), and $V - K$ colours from Martins & Plez (2006), Koornneef (1983) and Cox (2000).

3-042 may be a colliding-wind binary (CWB) given its classification (O6 III + O7.5). The origin of X-rays in BLOeM 8-029 (B1 IV:) and BLOeM 1-102 (O6 III(n)) is not yet clear. Further details regarding the cross-match process and X-ray luminosities of the objects can be found in Appendix C.

Finally, cross-matching with the OGLE catalogue of photometrically variable stars in the SMC (Pawlak et al. 2016), 74 (i.e. 8%) of the 929 BLOeM targets are found to be eclipsing binaries, while 8 are classified as ellipsoidal variables (Sect. C.4).

5.4. Hertzsprung–Russell diagram

Spectral classification of the BLOeM sample permits coarse estimates of surface temperatures of normal OBAF stars presented in Table 1. These are adapted from the SMC spectral type-temperature calibration of Dufton et al. (2019), incorporating results for SMC O stars from Bouret et al. (2013), Bouret et al. (2021) and SMC late B and AF supergiants from Evans & Howarth (2003).

Bolometric luminosities are estimated from K_s band point spread function (PSF) photometry fitting from VISTA/VMC (Cioni et al. 2011), a distance modulus of 18.95 mag for the SMC (Hilditch et al. 2005; Graczyk et al. 2020), intrinsic $V - K_s$ colours from Martins & Plez (2006), Cox (2000), and Koornneef (1983), plus V -band bolometric corrections drawn from

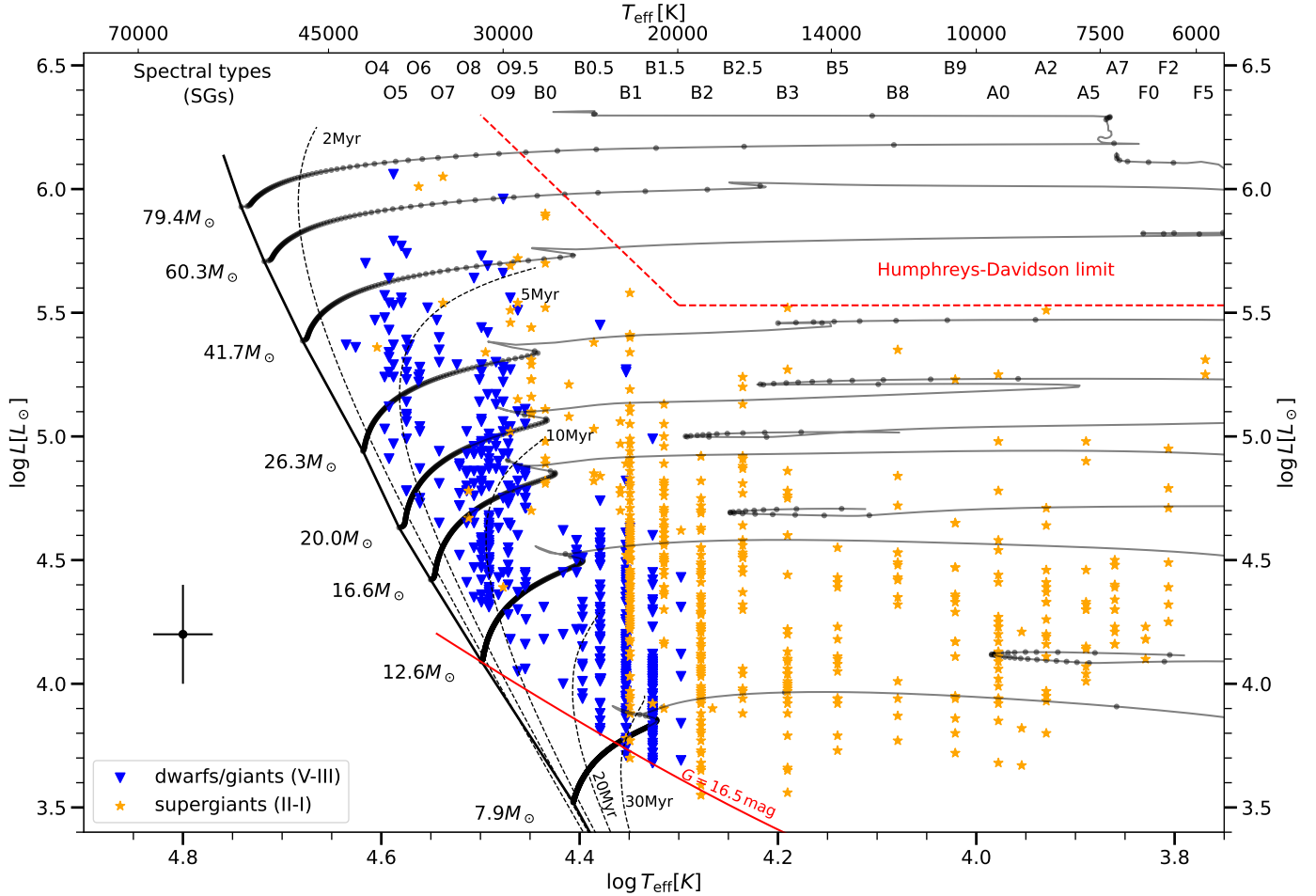


Fig. 10. Approximate location of the BLOeM stars in the HRD of BLOeM sample based on spectral-type calibrations described in Sect. 5.4, colour-coded for dwarfs and giants (V-III) and supergiants (II-I) with blue triangles and orange stars, respectively. An estimate of the typical error (subject to calibration error, uncertain reddening, and potential binary contamination) is shown in the bottom left corner. We use the same tracks as plotted in Fig. 2, but include more initial masses (shown in labels). The $M_{\text{ini}} = 7.9 M_{\odot}$ track was used to select the BLOeM sample from the *Gaia* catalogue. Black dots along the track are spaced by 0.05 Myr. Also plotted are the ZAMS and isochrones at 2, 5, 10, 20, and 30 Myr. The labels at the top (split into two rows for clarity) show the spectral types corresponding to the temperature scale for supergiants only (adopted from Table 1). The magnitude cut at $G = 16.5$ mag and the H–D limit (identified visually) are also marked.

Bouret et al. (2013) and Bouret et al. (2021) for O stars, Lanz & Hubeny (2007) for B stars with effective temperatures $T_{\text{eff}} \geq 15\text{kK}$, Kudritzki et al. (2008) for late B and A supergiants ($8\text{kK} \leq T \leq 12\text{kK}$), and Cox (2000) otherwise. The use of K_s band photometry avoids the need to correct for interstellar extinction, which is significantly smaller at the K_s band than at the G band. Given this and the typically negligible extinction towards SMC sightlines (see e.g. Schootemeijer et al. 2021), we assume $A_K = 0$ here; this may affect the luminosities of individual objects, but does not affect our general conclusions. For the intermediate luminosity classes IV and II, we use the dwarf and supergiant relations from Table 1, respectively.

We present the resulting Hertzsprung–Russell diagram (HRD) of the BLOeM sample in Fig. 10, together with evolutionary tracks and isochrones for SMC metallicity stars from the extended grid of Schootemeijer et al. (2019). As described in Appendix B of Hastings et al. (2021), these models have efficient semi-convection ($\alpha_{\text{sc}} = 10$) and mass-dependent overshooting (α_{ov} linearly increases from 0.1 at $1.66 M_{\odot}$ to 0.3 at $20 M_{\odot}$, and remains constant at 0.3 for higher masses). Apart from α_{sc} and α_{ov} , this grid has the same physics assumptions as Brott et al. (2011). We adopt the dwarf temperature calibration

for subgiants, and the giant temperature calibration for bright giants. The BLOeM sample includes dwarfs and subgiants in the mass range $10\text{--}70 M_{\odot}$, plus a few giants and supergiants down to $\approx 7\text{--}8 M_{\odot}$. The three sgB[e] objects (BLOeM 2-116, BLOeM 3-012, and BLOeM 4-055) are excluded from the HRD, as standard calibrations cannot be used on them.

The errors on $\log L$ and T_{eff} can only be roughly estimated. The spectral types can be roughly estimated to within one spectral bin, corresponding to $\Delta \log T_{\text{eff}}[\text{K}] \approx 0.02\text{--}0.04$; this is larger than typical calibration errors. However, the impact of binary contamination is not possible to quantify without further analysis; we set the error in Fig. 10 to 0.03 dex. Similarly, errors on bolometric correction can be estimated from neighbouring spectral-type bins. Depending on the spectral type, they typically range between $\Delta BC = 0.2\text{--}0.4$, corresponding roughly to $\Delta \log L/L_{\odot} = 0.1$ dex. Added to this are potential sources contaminating the K_s magnitudes (e.g. infrared excess), binary contamination, and reddening. To remain conservative, we adopt an uncertainty of $\Delta \log L = 0.2$ dex in Fig. 10.

The HRD reveals the span of parameters covered by our sample in terms of initial mass and age. Qualitatively, it is similar to that presented by Humphreys & McElroy (1984), though the

BLOeM sample goes substantially deeper in magnitude ($\Delta V \approx 2.5$ mag). This HRD suggests that the sample probes the range $8 \lesssim M_{\text{ini}} \lesssim 80 M_{\odot}$, though only a minority of targets exceed initial masses of $\gtrsim 30 M_{\odot}$. In terms of age, a visual comparison with isochrones implies that the BLOeM sample probes stars as young as ≈ 2 Myr, extending to ages of the order of 20 Myr or more. The lack of very massive stars in the SMC has been noted in the past (e.g. Ramachandran et al. 2019; Schootemeijer et al. 2021), and could be related to a peak of star formation ≈ 10 –40 Myr ago (Antoniou et al. 2010; Rubele et al. 2015; Schootemeijer et al. 2021). The Humphreys–Davidson (H-D) limit (Humphreys & Davidson 1979; Humphreys & McElroy 1984), which marks the absence of bright stars in the upper-right part of the HRD, is clearly seen above $\log L/L_{\odot} \approx 5.5$, in agreement with recent evaluations of the H–D limit in the SMC (Ramachandran et al. 2019; Davies et al. 2018; Gilkis et al. 2021; Sabhahit et al. 2021). In Appendix D, we show similar HRDs for each of the eight SMC fields, which provide an overview of the stellar content in each field.

We note that these estimates are subject to uncertainty given the uncertainties on $\log L$, and could also change depending on the set of evolutionary tracks being used (e.g. Georgy et al. 2013; Choi et al. 2016; Marigo et al. 2017; Keszthelyi et al. 2022). Moreover, an unknown fraction of the sample stars will be affected either by past binary interactions or bright companions, while we only make use of single-star tracks in this first characterisation effort. A full analysis of the mass and age distribution will require treatment of multiplicity (e.g. binary identification, orbital analysis, spectral disentangling), which will be the subject of subsequent papers.

6. Conclusions

This work presents the rationale, target selection, and first characterisation of the sample spectroscopically monitored with FLAMES/VLT in the framework of the Binarity at Low Metallicity (BLOeM) ESO Large Programme. BLOeM will collect 25 epochs of spectroscopy of 929 massive stars in the low-metallicity conditions of the SMC in the period from October 2023 to September 2025. The sample populates eight fields within the SMC, probing several of its environments, though limited to field stars.

The goals of the survey are to use the time-dependent RVs of all targets to derive the observed and intrinsic binary fraction as a function of stellar mass and age, derive the orbits of all identified binaries, and, through this, establish fundamental properties such as the initial mass function, star formation history, surface abundance pattern, and orbital-parameter distributions of massive stars at low metallicity. Moreover, the survey will enable the identification of unique evolved binaries, such as dormant OB+BH binaries, and provide testbeds for single-star evolution models via dynamical-mass measurements of eclipsing binaries.

The present study is based on 9/25 epochs acquired thus far in the framework of the BLOeM survey during the first semester, with our main goal being to describe the sample selection (Sect. 2), develop a data-reduction pipeline (Sect. 3), perform a spectral classification (Sect. 4), and investigate the mass and age domains probed by the sample (Sect. 5).

The sample spans a wide range of spectral types, extending from O4 for the earliest subtypes to F5 for the latest ones, though it is dominated by B0–2 stars. In total, there are 159 O-type stars, 324 early B-type (B0–B3) dwarfs, subgiants, and giants, 309 early B-type bright giants and supergiants, and 137 late-type supergiants. From spectral-type calibrations and usage of K_s

magnitudes, we derived the effective temperatures and luminosities of the targets, assuming they are all single stars. The sample covers the regime $6.5 \lesssim T_{\text{eff}} \lesssim 45$ kK and $3.7 \lesssim \log L/L_{\odot} \lesssim 6.1$. From comparison to evolution tracks and isochrones extended from Schootemeijer et al. (2019), this roughly corresponds to initial masses in the range 8–80 M_{\odot} and ages mainly in the range ≈ 2 –20 Myr. The sample corroborates the blue region of the Humphreys–Davidson limit.

We highlight a few peculiar objects in our sample: eight sources are confirmed as X-ray bright, four of which have been classified as HMXBs in the past, and one of which is a promising CWB candidate. Three objects are classified as sgB[e]/LBV-like stars, and two as Be + bloated stripped-star binary candidates. Two candidate magnetic stars, classified as Of?p stars previously, are also included in the sample.

We identify 82 stars as OBe stars. As we lack the diagnostic $H\alpha$ line, this should be considered a lower limit, although usage of low-resolution *Gaia* spectra covering the $H\alpha$ line only yields a few more candidates, amounting to an OBe fraction of $\approx 11\%$ relative to the non-supergiant OB sample. The Oe fraction among all O stars in the sample is 13%. However, the Be fraction is merely 11%, which is lower than reported in the literature. It is likely that we are biased against Be stars in this sample, because these tend to be redder compared to a ‘standard’ evolutionary track, which we used to select our sample (see Sect. 5.2). However, the Oe sample is likely unbiased, and so this fraction should represent the Oe fraction in the SMC. Finally, 74 eclipsing binaries are identified, as well as 8 ellipsoidal variables (Sect. 5.3 and Appendix C). We are currently carrying out a systematic analysis of the first batch of data for RV variability for the various subsamples of the study.

Data availability

Table A.2 is available at the CDS via anonymous ftp to cdsarc.cds.unistra.fr (130.79.128.5) or via <https://cdsarc.cds.unistra.fr/viz-bin/cat/J/A+A/690/A289>.

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Appendix A: Epoch dates and spectral types

Table A.1 provides the field centres and MJD values of the mid-exposures of the combined two sub-exposures per field and epoch. Table A.2 provides *Gaia* DR3 IDs, common aliases, K_s magnitudes from the VISTA/VMC catalogue (Cioni et al. 2011), previous spectral-type classifications, newly derived spectral types, flags for $H\alpha$ -emitters in low-resolution *Gaia* spectra (Sect. 5.2), and additional comments. Newly derived spectral types are based on the BLOeM dataset unless otherwise stated in the comments.

Appendix B: DSS images for nebular contamination

In order to get a better handle on which stars are affected by nebular contamination, and which objects show intrinsic emission like in the case of classical OeBe stars, we investigated wide-field Digitized Sky Survey (DSS) 2-red images. We retrieved 25' x 25' cutouts for each of the fields and overplotted all BLOeM sources in order to investigate their local surroundings. We inspected the spectra of all sources that show overdensities in DSS 2-red, in particular all objects classified as emission-line stars, to better distinguish between nebular contamination and classical OeBe stars. We designated with 'neb' all objects located inside a nebulosity visible in DSS 2-red and show narrow emission lines, mainly in the $H\gamma$ line.

In Figs. B.1 and B.2 we show the DSS 2-red cutouts for each of the eight fields. Here, we overplot all BLOeM sources, in particular emission-line stars classified as OeBe stars, and mark stars that are affected by nebular contamination. Some fields, for example Field 1, 4 or 6, have large nebulosities in the fields of view and many sources are affected by nebular contamination. Other fields, like fields 5, 7 or 8, are barely or not affected at all. Few objects are classical OeBe stars and additionally show nebular contamination in their spectra.

Appendix C: Cross-matches with additional catalogues

C.1. ESO archive

We cross-matched the BLOeM catalogue with spectroscopic databases in the ESO archive, defining a search radius of 3" per target. We retrieve a total of 1988 spectra for 202 stars out of the 929 in our sample. These spectra were acquired with various instruments of the VLT. These data will be used to improve the quantitative spectroscopy in subsequent papers.

C.2. Hubble UV Legacy Library of Young Stars as Essential Standards (ULLYSES)

ULLYSES is a legacy survey of the *Hubble* Space Telescope (HST), which includes the acquisition of high-resolution UV spectra for 128 massive stars in the SMC⁷. The programme also includes a follow-up with the X-SHOOTER spectrograph of the VLT to obtain a visual and infrared coverage of the targets Vink et al. (2023). A cross-match of the BLOeM sample with the ULLYSES sample, using a search radius of 3", resulted in an overlap of 43 targets. From ULLYSES and XShootU there will be broad wavelength coverage of the UV and visible spectrum of these objects that will also be used to inform the analysis of these targets.

⁷ <https://ullyses.stsci.edu/ullyses-targets-smc.html>

C.3. X-ray catalogues

The SMC was extensively observed in X-rays. The largest modern X-ray observatories, *XMM-Newton* and *Chandra*, which operate in 0.2-12.0 keV range, conducted surveys of the entire SMC galaxy (Laycock et al. 2010; Sturm et al. 2013). The deep observations of individual fields, such as the SMC Wing and NGC 346 star cluster have also been performed (Nazé et al. 2004; Oskinova et al. 2013). However, despite these efforts X-ray emission of individual 'normal' massive OB stars is below current detection limits. On the other hand, X-ray detections of massive stars in the SMC allow to select binary stars. Specifically, X-ray detections are excellent tracers of CWBs, some of which are significantly more X-ray bright compared to single stars (Corcoran et al. 1996; Sana et al. 2006; Oskinova 2005; Nazé et al. 2007). But best of all, X-ray detections are suited to identify high-mass X-ray binaries (HMXBs), where a compact object is accreting matter of its OB-type companion. HMXBs are X-ray variable, especially so are BeXRBs where the donor stars have OBe spectral type. BeXRBs are transient X-ray sources, and may remain quiescent over long periods of time and could be detected only during outbursts.

To explore X-ray properties of our targets, the BLOeM catalogue was cross-correlated with catalogues produced by the *XMM-Newton*, *Chandra*, eROSITA, and ROSAT X-ray telescopes. Only eight BLOeM stars are firmly detected, while the positional uncertainty of one X-ray source (6-116) precludes its firm detection. The detected sources are listed in Table C.1. There are four already known HMXBs among them. Four other X-ray sources may be either CWBs or newly discovered HMXBs. The BLOeM spectroscopy will shed light on their nature, since HMXBs are SB1 systems while CWBs are likely to be SB2. Some sources listed in Table C.1 have different fluxes according to different catalogues. This may reflect true source variability, e.g. in case of BeXRBs. To estimate the X-ray luminosity, we adopted a neutral hydrogen column density $N_H = 5 \times 10^{21} \text{ cm}^{-2}$ and a power-law spectrum with $\Gamma = 1.7$ for all objects.

C.4. OGLE photometry

A large number of the BLOeM targets has been monitored by the OGLE photometric survey. Out of the 929 targets, 847 were observed in the OGLE-III (Udalski 2003) and 785 continue to be observed in the OGLE-IV (Udalski et al. 2015). Among them, there are 82 objects identified as binary systems by Pawlak et al. (2016), including 74 eclipsing and 8 ellipsoidal binaries.

C.5. TESS photometry

All BLOeM targets have been and continue to be periodically observed by the all-sky time-series photometry TESS space mission (Ricker et al. 2015). An initial survey of photometric variability for XShootU targets in the LMC and SMC was performed by Bowman (2024), who found similar stochastic low-frequency (SLF) variability to Galactic OB stars (Bowman et al. 2019). In the future, we will extract light curves for as many BLOeM targets as possible to identify possible eclipsing binaries, stars with rotational modulation, and pulsations. In so doing, this will provide complementary constraints and inform the search for multiplicity for the BLOeM sample.

Table A.1: Field centres and epoch dates for the eight fields.

	Field 1	Field 2	Field 3	Field 4	Field 5	Field 6	Field 7	Field 8
RA centre [h:m:s]	01:02:53.8	00:52:01.0	00:48:20.2	00:59:41.8	01:05:56.2	01:15:08.2	00:59:51.4	00:52:44.2
DEC centre [d:':"]	-72:05:26.1	-72:41:26.1	-73:16:14.1	-72:11:26.1	-72:19:50.1	-73:15:02.1	-72:37:50.1	-72:15:02.1
Epoch 1 [MJD]	60219.10	60242.07	60242.10	60242.12	60242.15	60261.16	60246.12	60246.14
Epoch 2 [MJD]	60220.26	60247.19	60247.21	60247.24	60247.26	60267.20	60248.17	60261.18
Epoch 3 [MJD]	60242.05	60256.20	60256.24	60254.35	60256.22	60280.02	60256.18	60267.06
Epoch 4 [MJD]	60245.02	60261.09	60261.11	60256.27	60261.03	60282.12	60261.07	60268.11
Epoch 5 [MJD]	60248.15	60267.15	60262.13	60261.14	60262.11	60285.09	60267.04	60280.12
Epoch 6 [MJD]	60252.21	60281.10	60267.09	60267.12	60267.17	60286.22	60268.13	60280.14
Epoch 7 [MJD]	60256.29	60285.16	60270.03	60281.05	60270.05	60288.14	60280.16	60282.10
Epoch 8 [MJD]	60261.05	60289.05	60281.08	60285.18	60280.04	60290.05	60286.19	60285.11
Epoch 9 [MJD]	60285.20	60290.09	60285.13	60289.07	60281.12	60291.09	60288.16	60288.19

Table C.1: BLOeM stars detected in X-rays.

BLOeM ID	Alias	Uncertainty X-ray (")	Separation (")	F_X [$\text{erg cm}^{-2} \text{s}^{-1}$]	Spectral Type	L_X (erg s^{-1})	Catalog	Remarks
3-042	AzV 26	1.9	0.7	$5.2 \pm 1.9 \times 10^{-16}$	O6 I(f)+O7.5	4e32	CSC v.2	CWB (?)
2-055	AzV 102	0.95	0.7	$30 \pm 3 \times 10^{-15}$	O9.7 V:n e	2e34	SMCDFSCXO	HMXB SXP 8.80
		1.0	1.8	$3.6 \pm 2.6 \times 10^{-15}$		3e33	4XMM-DR13s	
		1.3	0.6	1.8×10^{-13}		1e35	CXOGSGSRC	
		2.6	0.2	$29 \pm 4 \times 10^{-15}$		2e34	CSC v.2	
8-029	-	1.9	0.6	$4.3 \pm 1.5 \times 10^{-14}$	B1 IV:	3e34	4XMM-DR13	HMXB (?)
2-082	AzV 138	1.7	0.4	$87 \pm 5 \times 10^{-16}$	O9.2 III pe	6e33	CSC v.2	HMXB
2-116	AzV 154	0.9	2.4	$5.1 \pm 2.9 \times 10^{-15}$	sgB[e]	4e33	4XMM-DR13s	HMXB
		1.4	1.2	$8.4 \pm 4.5 \times 10^{-15}$		6e33	SMCPSCXMM	
		0.6	1.7	$14 \pm 6 \times 10^{-16}$		1e33	CSC v.2	
4-026	Cl* NGC 346 MPG 217		0.1	$7.1 \pm 1.5 \times 10^{-16}$	O9.5 IIIpe	5e32	CSC v.2	HMXB
4-113	OGLE SMC-SC9 131970	0.86	1.2	$25 \pm 9 \times 10^{-15}$	B2.5 II pe	2e34	SMCPSCXMM	HMXB
		1.5	1.2	3.6×10^{-14}		3e34	CXOGSGSRC	
			1.7				CSC v.2	
1-102	AzV 345a		0.1	2.07×10^{-16}	O6 III(n)	1e32	CSC v.2	CWB ? HMXB?
6-116	2dFS 3274	1.7	1.4	$9.6 \pm 6.0 \times 10^{-15}$	A7 Iab	7e33	SMCPSCXMM	spurious?
		1.1	2.5	$15 \pm 7 \times 10^{-15}$		1e34	4XMM-DR13s	

Notes. The columns are, in order of appearance: BLOeM identifiers, uncertainties on the X-ray position from the corresponding X-ray catalog, separations between *Gaia* DR3 coordinates and X-ray coordinates, X-ray fluxes, energy ranges from corresponding catalogs, spectral type, the seventh column: estimated X-ray luminosity in the same energy range as flux; the eighth column: catalog name; the ninth column: preliminary identification of a source type. The catalogues are:

CSC v.2 *Chandra* Source Catalog v.2 (Evans et al. 2010)

SMCDFSCXO SMC Deep Fields X-Ray Point Source Catalog (Laycock et al. 2010)

4XMM-DR13s *XMM-Newton* Serendipitous Source Catalog from Stacked Observations (Traulsen et al. 2020)

4XMM-DR13 *XMM-Newton* Serendipitous Source Catalog DR13 (Webb et al. 2020)

CXOGSGSRC *Chandra* ACIS GSG Point-Like X-Ray Source Catalog (Wang et al. 2016)

SMCPSCXMM SMC *XMM-Newton* Point Source Catalog (Sturm et al. 2013)

Appendix D: HRDs separated by field

Figure D.1 shows the HRDs of each of the eight SMC fields observed in the framework of BLOeM (shown in Fig. 2). The differences between the populations are not blatant. Generally, fields 1 – 4 contain a higher number of stars "born as O-type" ($M_{\text{ini}} \gtrsim 14 M_{\odot}$) compared to fields 5 – 8, which could be anticipated given the automated way with which the fields were selected, prioritizing fields with the most massive stars (Sect. 2). Field 5 appears to contain the oldest population among the eight fields.

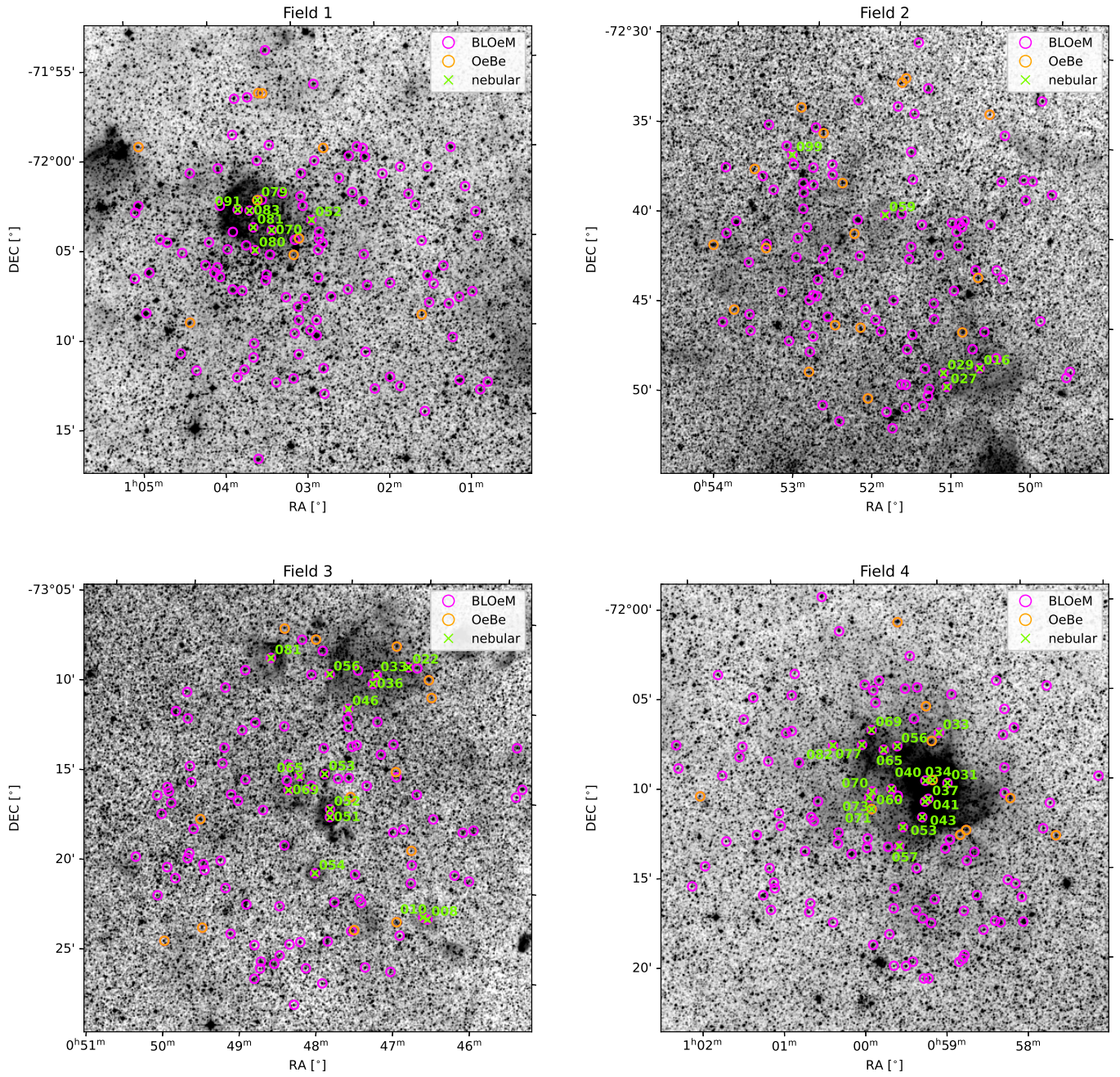


Fig. B.1: BLOeM sources in Field 1–4 overlaid on a DSS 2-red image (pink circles). OeBe stars are marked with orange circles. Stars that show nebular contamination in their spectra are marked with green crosses.

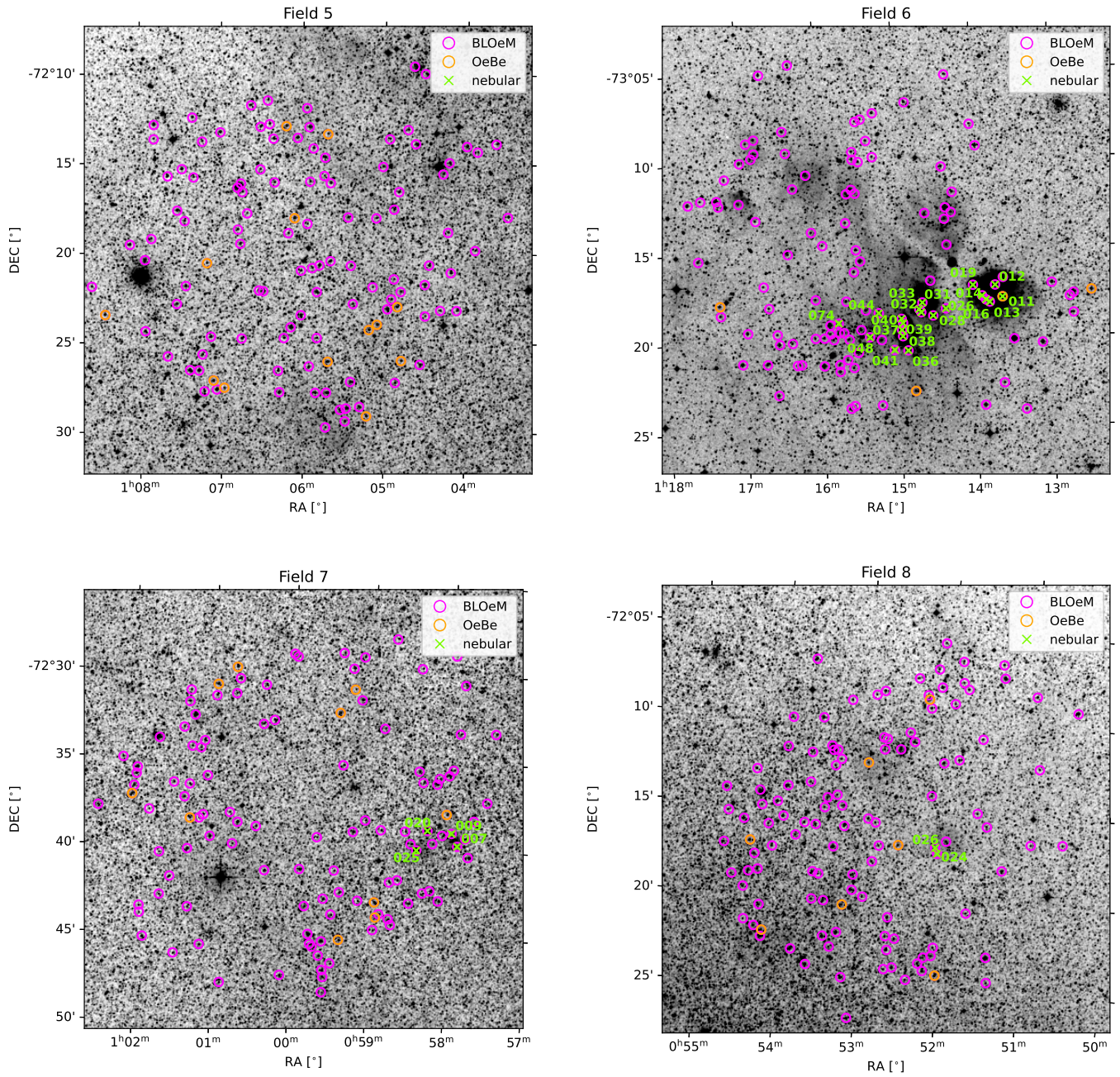


Fig. B.2: Same as Fig. B.1, but for fields 5–8.

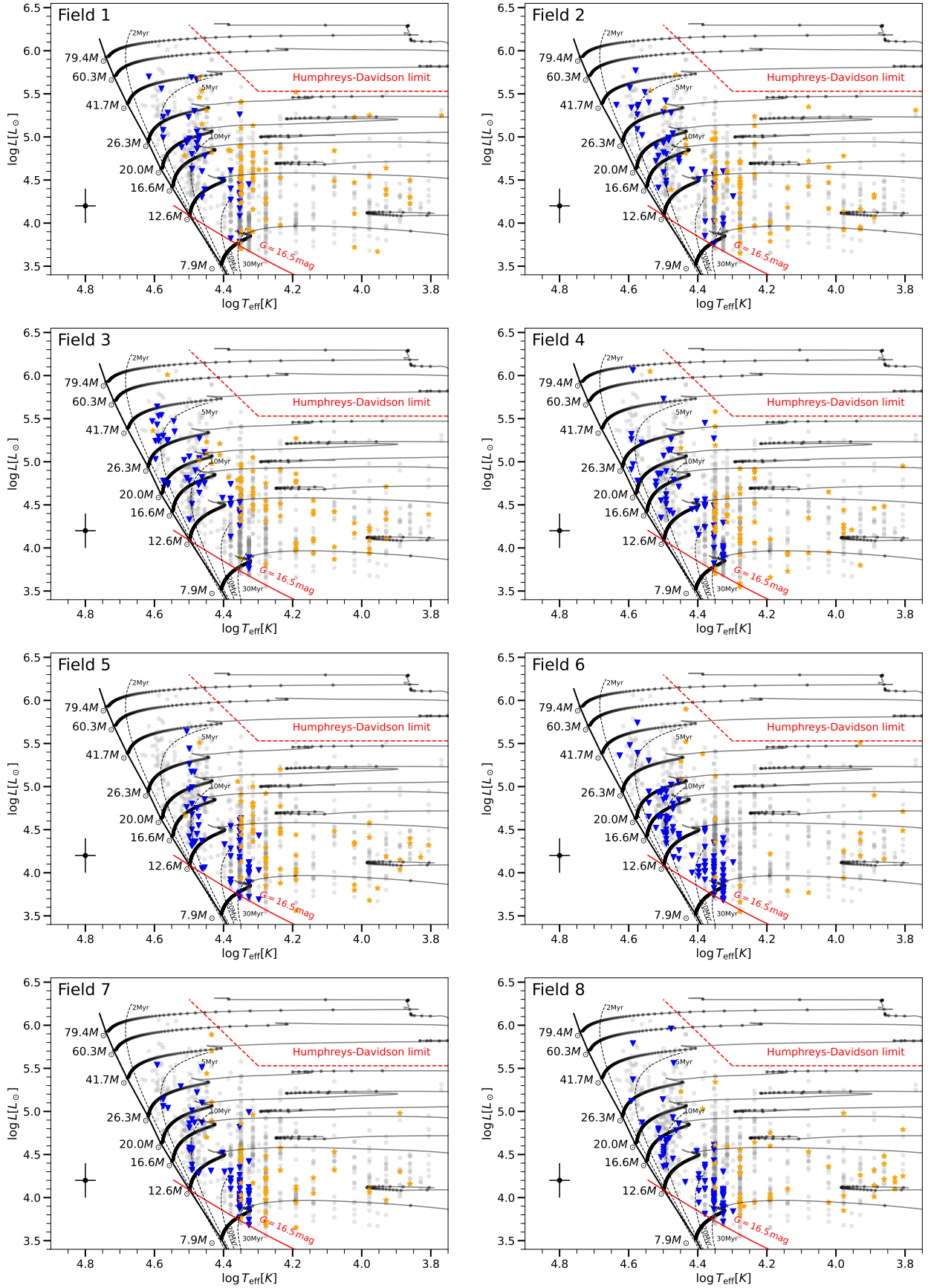


Fig. D.1: Same as Fig. 10, but with the samples of the eight SMC fields shown in Fig. 2 highlighted in colour (colour meaning is the same as in Fig. 10). The entire sample is shown in grey in each panel.